
B-IBI Restoration Decision Framework and Site Identification

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King County

Department of Natural Resources and Parks
Water and Land Resources Division

Science and Technical Support Section

King Street Center, KSC-NR-0600
201 South Jackson Street, Suite 600
Seattle, WA 98104
206-477-4800 TTY Relay: 711
www.kingcounty.gov/EnvironmentalScience

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B-IBI Restoration Decision Framework and Site Identification

Prepared for:

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Submitted by:

Jo Opdyke Wilhelm (Project Manager)
Debra Bouchard
Chris Gregersen
Chris Knutson
Kate Macneale

King County Water and Land Resources Division
Department of Natural Resources and Parks



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¹ Reports, presentations, and relevant documents are available on the Restoration Priorities project page of the PSSB: <http://pugetsoundstreambenthos.org/Projects/Restoration-Priorities-2014.aspx>. See Appendix A.

Contact Information

Jo Wilhelm
King County Water and Land Resources Division
201 South Jackson Street, Suite 600
Seattle, WA 98104-3855
206-477-4849
jo.wilhelm@kingcounty.gov

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Prepared by Jo Opdyke Wilhelm, Debra Bouchard, Chris Gregersen, Chris Knutson, and Kate Macneale. Water and Land Resources Division. Seattle, Washington.

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EXECUTIVE SUMMARY

The overall goal of Washington State’s Puget Sound Partnership (PSP) is to restore Puget Sound. This project implements priority work consistent with the PSP Action Agenda for the protection and restoration of Puget Sound by addressing the PSP’s Ecosystem Recovery Target for freshwater benthic macroinvertebrates. Macroinvertebrates play a crucial role in stream ecosystems and are good indicators of ecological health. The multimetric Puget Lowland Benthic Index of Biotic Integrity (B-IBI) is a standardized scoring system applied to samples of benthic macroinvertebrates collected from streams and is currently used by over 20 cities, counties, tribes and state and federal agencies in their assessment of streams in the Puget Sound Basin.

The PSP has two ecosystem recovery targets related to freshwater benthic macroinvertebrates: one involves preserving all streams with “excellent” B-IBI scores and the second calls for restoring 30 streams with “fair” B-IBI scores. This report addresses the second target, specifically applying a decision framework to identify and prioritize the top 30 drainages with the greatest potential to see B-IBI scores raised from “fair” to “good” with the application of appropriate management, restoration, and/or conservation activities. This report is part of a larger project funded by the Washington State Department of Ecology to develop strategies to address the two stream benthic macroinvertebrate targets.

The restoration decision framework is based on widely available landscape data and simple calculations, and it is intended to be simple, transparent, and updatable with new information. The framework consists of five criteria that were used to filter sites, so that the remaining sites could be ranked. These filtering criteria include median B-IBI score, ecoregion, sampling history, watershed area, and the Puget Sound Watershed Characterization water flow model, and the rationale for each is described in section 2.0. These five filters define conditions for “fair” B-IBI sites to ensure that sites selected for restoration activities (1) have minimal inherent variability in response to natural factors, (2) have reliable B-IBI condition categorization (e.g., good data quality/recent sampling history), (3) are a size that is tractable, i.e., a scale at which change can be effectively tracked, measured and related to local and watershed scale conditions, and (4) are considered hydrologically important without already being completely degraded. The filtering criteria were applied to the current list of sites (n=1053) within Puget Sound for which we have benthic macroinvertebrate data as well as accurate watershed delineations. By applying the five filters, the number of sites under consideration was reduced to 59.

With the filtering complete, a single criterion (biological potential) was applied to order and prioritize the remaining 59 sites and identify the top 30. Observed biological potential describes the upper limit of biological condition based on watershed urbanization. B-IBI scores furthest below their presumed “attainable” potential theoretically have the capacity for more biological lift and were ranked highest to ensure allocation of limited management resources towards sites with the greatest capacity for improvement. The concept of biological potential and the rationale for its inclusion are described in more detail in section 3.0.

This restoration decision framework provides an approach for identifying sites for future restoration actions based on B-IBI scores. The framework includes criteria that have been identified as being important in recent scientific reviews regarding restoration and allows for a systematic review of a large range of sites to maximize potential success. Although more information about the watersheds and the sites themselves would be helpful when prioritizing, this framework enables a rapid evaluation of over 1000 sites using readily available data. As additional information from sites becomes available, the framework should be expanded and/or modified accordingly. However, until then, the initial framework provides a transparent guide for efficiently identifying where restoration actions may provide the highest likelihood of meeting the PSP target of improving B-IBI scores from “fair” to “good.”

With the restoration decision framework defined and the top priority sites identified, the next steps include developing restoration strategies and planning level cost estimates for the top 30 “fair” sites and their watersheds and developing potential preservation/conservation strategies and planning level cost estimates for the “excellent” sites and their watersheds. These steps will likely involve engaging local experts and staff to identify what types of restoration actions are possible, determine key watershed stressors contributing to low B-IBI scores, leverage or enhance overlapping restoration/conservation efforts, help understand local conditions and disturbances driving B-IBI scores, and initiate engagement with partners who will be critical in future restoration/conservation implementation.

1.0 BACKGROUND

1.1 Introduction

The overall goal of Washington State’s Puget Sound Partnership (PSP) is to restore Puget Sound. Many streams that drain into Puget Sound are threatened from pollutant runoff, habitat degradation, and altered flow regimes. Such threats may result in extinction of aquatic species or a decline in biodiversity. This project, titled “Strategies for Preserving and Restoring Small Puget Sound Drainages,” implements priority work consistent with the Puget Sound Action Agenda for the protection and restoration of Puget Sound by addressing near-term actions C2.1 NTA 2 and C2.3 NTA 2² (PSP 2012). The State of Washington Department of Ecology (Ecology) is the lead organization for developing and implementing strategies for watershed protection and restoration, the area of emphasis this project falls within.

Two of the PSP’s Ecosystem Recovery Targets are based on freshwater benthic macroinvertebrates. Benthic macroinvertebrates play a crucial role in stream ecosystems and are good indicators of ecological health. The multimetric Puget Lowland Benthic Index of Biotic Integrity (B-IBI) is a standardized scoring system applied to samples of benthic macroinvertebrates collected from streams. The B-IBI was developed in the early 1990s and is widely used to report stream biological health by over 20 cities, counties, tribes and state and federal agencies in the Puget Sound Basin. The PSP freshwater benthic macroinvertebrate targets state:

By 2020, 100 percent of Puget Sound lowland stream drainage areas monitored with baseline B-IBI scores of 42-46 or better retain these “excellent” scores and mean B-IBI scores of 30 Puget Sound lowland drainage areas improve from “fair” to “good” (PSP 2012).

The purpose of this project is to develop strategies and cost estimates for addressing these two targets. This report addresses the second target, specifically identifying and prioritizing the top drainages for restoring from “fair” to “good” B-IBI scores. Sites with “excellent” scores were identified and mapped in a previous report (King County 2014a) and will not be discussed further in this report.

With help from Ecology’s Puget Sound Watershed Characterization project team and with input from regional stakeholders, King County developed a decision framework to identify and prioritize 30 drainages. With appropriate management, restoration, and/or conservation activities, these drainages have the potential to see B-IBI scores raised from “fair” to “good.” This document describes the rationale for each framework criterion and identifies the top priority sites. The watershed prioritization described in this report builds

² C2.1 NTA 2 is managing urban runoff at the basin and watershed scale; C2.3 NTA 2 is map, prioritize, and restore degraded streams.

on the Task 2 deliverable (King County 2014a) which identified all sites that scored in the “fair” B-IBI range. Watershed prioritization is necessary before protection/restoration strategy development and implementation cost estimates can be completed.

1.2 Macroinvertebrate Data Sources

This project utilizes existing benthic macroinvertebrate monitoring data from streams throughout the Puget Sound drainage basin (Water Resource Inventory Areas [WRIA] 1-19) and does not involve collecting new benthic macroinvertebrate data. B-IBI scores³ were downloaded on November 18, 2013 from a regional database maintained by King County, the Puget Sound Stream Benthos (PSSB) data management system (<http://www.pugetsoundstreambenthos.org/>).

Following quality assurance/quality control (QA/QC) work to remove duplicative data (Appendix C), 1125 sampling locations were identified in Puget Sound that were sampled between 1994 and 2012. 2013 B-IBI scores are not included because the majority of samples had not been processed for taxonomic identification at the time of download. Sites with B-IBI scores falling in the “fair” range (Appendix D) are the most relevant for this report. See King County 2014a for maps, descriptions, and further breakdown of the downloaded B-IBI data.

1.3 Landscape Analysis

Geographic information systems (GIS) analysis was conducted for the sites identified as having “fair” B-IBI scores to delineate contributing watersheds and calculate landscape metrics at buffer and watershed scales. Details of all landscape metrics calculated can be found in King County 2014a, but metrics utilized in the decision framework will be briefly mentioned here.

Contributing watersheds were delineated⁴ following the methods laid out by Leinenbach (2011a, 2011b) and King County (2013) based on the 30 meter National Elevation Dataset (Gesch 2007, Gesch et al. 2002) available from the National Hydrography Dataset. QA/QC work on the watershed delineations (Appendix E), verified 1053 of the 1125 Puget Sound watersheds associated with B-IBI sampling. The restoration decision framework was applied to these remaining 1053 watersheds.

³ The PSSB has several user-defined options for determining how the B-IBI scores are calculated. For this project, the following were chosen for the data download: (1) streams *and* rivers in Puget Sound, (2) all projects, (3) B-IBI₁₀₋₅₀ (see Appendix B describing why B-IBI₁₀₋₅₀ is used instead of the newly developed B-IBI₀₋₁₀₀), (4) replicates combined, (5) taxonomic resolution as defined by project metadata, (6) Wisseman (1998) attributes, (7) subsampling at 500 organisms, (8) all years with available data through 2012.

⁴ The watershed shapefiles and spatial data summarized in a spreadsheet are available for [download](#) on the PSSB under the subheadings GIS Resources/Shapefiles.

Three GIS-derived landscaped metrics are incorporated in the decision framework including level III ecoregion (Omernik 1987, EPA 2013), watershed area for the upstream contributing watershed, and landcover from 2011 Coastal Change Analysis Program (C-CAP) (NOAA 2011). Percent urbanization, defined as the sum of high-, medium-, and low-intensity development, was calculated from the 2011 C-CAP data and was used to derive the biological potential for a given site. Descriptions and rationale for the ecoregion, watershed area, and biological potential criteria are described in more detail in section 2.0 of this report.

Ecology's Puget Sound Watershed Characterization (PSWC) is a regional scale tool that integrates landscape-scale measures of landcover and hydrology. A subset of B-IBI watersheds were run through the PSWC hydrology water flow processes model which is described in more detail in section 2.5 of this report.

Previous GIS work (see King County 2014a) will be called upon or new work conducted if deemed necessary for restoration prioritization or restoration strategy work related to this project. For example, addressing ownership on a parcel by parcel basis across the scale of the entire Puget Sound region was not feasible due to the large number of sites and time requirements. However, public, private, and jurisdictional ownership likely will be assessed for the reduced set of "fair" sites identified in this document to inform the development of restoration or conservation strategies – the next step in this project.

1.4 Stakeholder Workshop

King County hosted a B-IBI Restoration Priorities Stakeholder Workshop in Seattle the afternoon of March 19, 2014. The workshop was attended by 41 people representing 14 entities⁵ including 3 people via web conference. Several additional stakeholders who could not attend the workshop provided feedback via email. The workshop introduced the project to regional stakeholders, presented potential restoration framework criteria, and solicited suggestions and feedback. This information was all considered in the development of the final restoration decision framework. All workshop presentations and handout materials are available online at the PSSB Restoration Priorities project page⁶ (Appendix A). See Appendices F and G for the workshop agenda and the description of the participation process used to rank criteria.

⁵ Staff from the following organizations attended: City of Bellevue, City of Bellingham, City of Everett, City of Kirkland, City of Seattle, Environmental Protection Agency, King County, Pierce County Surface Water Mgt., Puget Sound Partnership, Seattle City Light, Snohomish County, Washington Dept. of Ecology, WRIA 7, and WRIA 9.

⁶ PSSB Restoration Priorities project page: <http://pugetsoundstreambenthos.org/Projects/Restoration-Priorities-2014.aspx>

2.0 RESTORATION LITERATURE

The development of a decision framework for restoring stream basin B-IBI scores from “fair” to “good” included a literature review of stream basin restoration effectiveness studies with a focus on benthic macroinvertebrates. It should be noted that most stream and river restoration projects have focused on improving water quality, managing riparian areas, creating or restoring fish habitat and fish passage, and stabilizing banks (Bernhardt et al. 2005). Improving conditions for macroinvertebrates is rarely an expressed goal. As a result, studies describing macroinvertebrate responses to restoration actions often appear to have been opportunistic; macroinvertebrates may have been measured, but the projects had been intended primarily to benefit fish (e.g., additions of boulders and/or large wood that increase habitat complexity, riparian plantings that were intended to reduce stream temperatures). Other studies describe actions that targeted water quality (e.g., removing point sources of contaminants, reducing nutrients) or channel stabilization (e.g., to reduce sediment delivery), and in these, macroinvertebrates were one of many variables measured. The studies resulting from these projects certainly provide some valuable information and insights, but it may be that restoration actions that explicitly target macroinvertebrates are more informative and ultimately more successful than projects focused on other taxa and conditions. New literature that includes any information on the impacts of restoration actions on macroinvertebrates will continue to be sought and incorporated throughout the duration of this project. Appendix H lists the literature consulted to date and this section seeks to succinctly summarize some of the key take-away points.

Current literature suggests restoring diverse and resilient benthic macroinvertebrate communities requires restoring the physical, chemical, and ecological conditions and processes that influence those communities (Chin et al. 2010, Feld et al. 2011, Hilderbrand et al. 2005, Langford et al. 2009). When there is a single limiting factor that is restored or improved with little effort, such as restoring riparian buffers to reduce fine sediment inputs in an otherwise unimpacted watershed, invertebrate communities can recover over time (reviewed by Feld et al. 2011). Likewise, when a point source of pollution is removed from an otherwise intact stream, water quality can improve and invertebrate communities can recover (Clements et al. 2010). The more obvious and the more discreet the problem, the easier it may be to fix. There are examples of invertebrate recovery following actions that were not necessarily designed to benefit invertebrates (e.g., stabilizing eroding channels that then led to increased channel width, reduced stream velocities, and improved B-IBI scores, Chin et al. 2010), but ultimately the invertebrates recovered because the limiting condition was improved. In contrast, when the physical, chemical, and ecological conditions are all degraded, as in highly urbanized watersheds with significant impervious surfaces, there may be few if any restoration actions that would be sufficient to successfully restore those communities (Paul et al. 2009, Stranko et al. 2012, Walsh et al. 2005). Examples of cases in which restoration was not as effective as hoped often conclude that restoring only one factor was insufficient because other stressors persisted (Suren and McMurtrie 2005). Other examples point to a lack of an effect when the action taken was thought to address a limiting factor, but ultimately that factor was found to have no effect regardless of

restoration (Lepori et al. 2005, Palmer et al. 2010). Therefore, researchers suggest identifying the full suite of stressors affecting a watershed and prioritizing restoration plans that restore all conditions and processes (Feld et al. 2011, Palmer et al. 2010, Walsh et al. 2005).

When accounting for the confounding stressors affecting a site, researchers advise considering factors across a range of scales. Just as scale matters for understanding how various conditions and processes affect macroinvertebrates (e.g., local substrate is important as well as land use in watershed, Morley and Karr 2002), the scale of a restoration action relative to the problem may be important in predicting outcome (Jahrig et al. 2010). Both the absolute and the relative proportion of a river network that is degraded will affect what restoration actions are possible as well as the likelihood of success (e.g., Herbst and Kane 2009). Unfortunately, much of the support for this comes from analyses examining why particular restoration projects were not effective. For example, when benthic communities fail to recover following local habitat restoration, authors often suggest there are persistent problems with water quality or altered hydrology that are due to larger, watershed-scale impacts (Walsh et al. 2005).

Researchers also suggest accounting for the multiple life stages and diverse life histories of the invertebrate taxa themselves (Gore 1985, Knop et al. 2011). For example, when there are not rapid (within 2 years) improvements in an invertebrate community, authors often cite that a lack of local sources of colonists may be limiting recovery (Knop et al. 2011, Langford et al. 2009). Even when taxa are represented within a watershed, there may be limits to how far they can move due to natural or anthropogenic limitations (Parkyn and Smith 2011, Sundermann et al. 2011). For example, Blakely and others (2006) demonstrated that small road culverts may be barriers to upstream flight and may therefore limit the colonization of upstream reaches by some winged insects. Many researchers call for restoring landscape connectivity (e.g., Jansson et al. 2007, Urban et al. 2006), to ensure there are corridors for a diverse range of stream taxa to move among source populations and restored sites (Brederveld et al. 2011, Galic et al. 2013). Also, restoring stream and river reaches for other taxa, such as salmonids or other fish, may or may not increase the densities and richness of invertebrate communities (e.g., Albertson et al. 2010; Louhi et al. 2011; Wootton 2012). These results suggest there may be trade-offs among restoration strategies, depending on the taxa (and life stages) that are being targeted.

The literature indicates there may be specific approaches that are most appropriate for prioritizing, designing and monitoring restoration projects (Adams et al. 2002, Bunn et al. 2010, Lorenz et al. 2009, Miller et al. 2010). Regarding prioritization, Merovich and others (2013) describe a process of ranking watersheds for conservation that are in a region heavily influenced by mining activities. Although the disturbances from mining may not be equivalent to the effects of other land uses, the process illustrates how watershed scale, the distribution of high and low-quality habitats, and the organization of the river network should be incorporated in restoration prioritization (Thomas 2014). Regarding project design, several papers have highlighted the unfortunate loss of information and insight that has resulted from poorly designed projects (Bernhardt et al. 2005; Miller et al. 2010). The

strongest inferences of restoration effectiveness are derived from studies with robust experimental designs and statistical analyses (e.g., Before-After-Control-Impact [BACI] design and analysis; Louhi et al. 2011). Projects that lack appropriate control or reference sites for comparison provide little information that can be transferred elsewhere (Miller et al. 2010).

Finally, researchers note that monitoring protocols must allow for sampling over a sufficient time to assess effectiveness (Northington and Hershey 2006). This can be due to the time it takes for taxa to disperse to and colonize a site, but also because restoration activities – especially large scale physical habitat restoration – can be disturbances in and of themselves and the biophysical system requires time to respond and adapt (Muotka et al. 2002, Spanhoff and Arle 2007). Initially, as systems are recovering, there may be a lack of appropriate food or microhabitat for certain taxa (e.g., shredders may take longer to respond than grazers if detritus inputs remain small but algae production is high, Laasonen et al. 1998). Likewise, following restoration, invertebrate taxa richness often increases faster than density (Miller et al. 2010), and this may have implications for how quickly other measures of interest (e.g., detrital processing, prey availability for fish) recover. Clements and others (2010) demonstrated that thresholds in recovery may be detectable with certain statistical analyses, and those may be useful in identifying why certain taxa are able to recover more quickly than others. One study, Friberg and others (2013), suggests that full recovery of some sites may not be possible, even after conditions are restored and recovery is allowed to progress for nearly 20 years. Recent reviews suggest a critical next step in restoration science is refining and improving monitoring protocols, and funding monitoring to ensure that effectiveness can be evaluated over a sufficient period of time (Feld et al. 2011, Miller et al. 2010).

3.0 RESTORATION DECISION FRAMEWORK: FILTERING CRITERIA

This section describes the rationale for the criteria incorporated into the restoration decision framework. The framework was applied to the 1053 sites with benthic macroinvertebrate data in Puget Sound that also have accurate watershed delineations. Five filtering criteria were applied first and reduced the number of sites under consideration from 1053 to 59 sites (Table 1). The restoration decision framework is intended to be simple, transparent, and updatable with new information. It is based on widely available landscape data or simple calculations. Criteria were applied in the order listed.

Table 1. Restoration Decision Framework summary table.

The number of sites was reduced from 1053 to 59 for consideration for restoration strategy development.

Criterion	# Sites Remaining
All B-IBI Sites	1053
Median “Fair” B-IBI Scores	439
Puget Lowland Ecoregion	362
Sampling History	174
Watershed Area	81
Puget Sound Watershed Characterization	59
Biological Potential	N/A (ranked)

3.1 Median B-IBI Score: “Fair”

The median is the middle score in an ordered list of scores and is the point at which half the scores are above and half the scores are below. The median B-IBI was calculated from annual data for all Puget Sound macroinvertebrate monitoring locations. Sites with a median B-IBI score of “fair” (28-36) were selected for further consideration. The selection of “fair” sites was specified in the agreement/scope of work and in the PSP Ecosystem Recovery Target. Median was chosen because it reflects the typical score at a site and is less sensitive to extreme scores especially for smaller sample sizes⁷ compared to the mean which may be skewed by low or high outlier scores. Stakeholders who attended the workshop were supportive of using median as the measure of central tendency rather than mean.

- 1053 sites considered → 439 have “fair” median B-IBI score

⁷ B-IBI sites were sampled between 1 and 15 times with an average sample size of 4 and a median of 3.

3.2 Ecoregion: Puget Lowland

Ecoregions denote areas within which ecosystems are generally similar based on geology, physiography, vegetation, climate, soils, land use, wildlife, and hydrology. These biotic and abiotic phenomena can affect or reflect differences in ecosystem quality and integrity (Omernik 1987, 1995). Ecoregions are defined at different nested hierarchical levels. Level I is the coarsest level and divides North America into 15 regions whereas level II divides the continent into 50 classes (CEC 1997, 2006). There are 105 level III ecoregions in the continental U.S. The Puget Sound watershed includes four Level III ecoregions derived from Omernik (1987) and refined by the US EPA ecoregion framework (EPA 2013): North Cascades, Coastal Range, Cascades, and Puget Lowland (Figure 1). Sites within the Puget Lowland ecoregion were selected for further consideration.

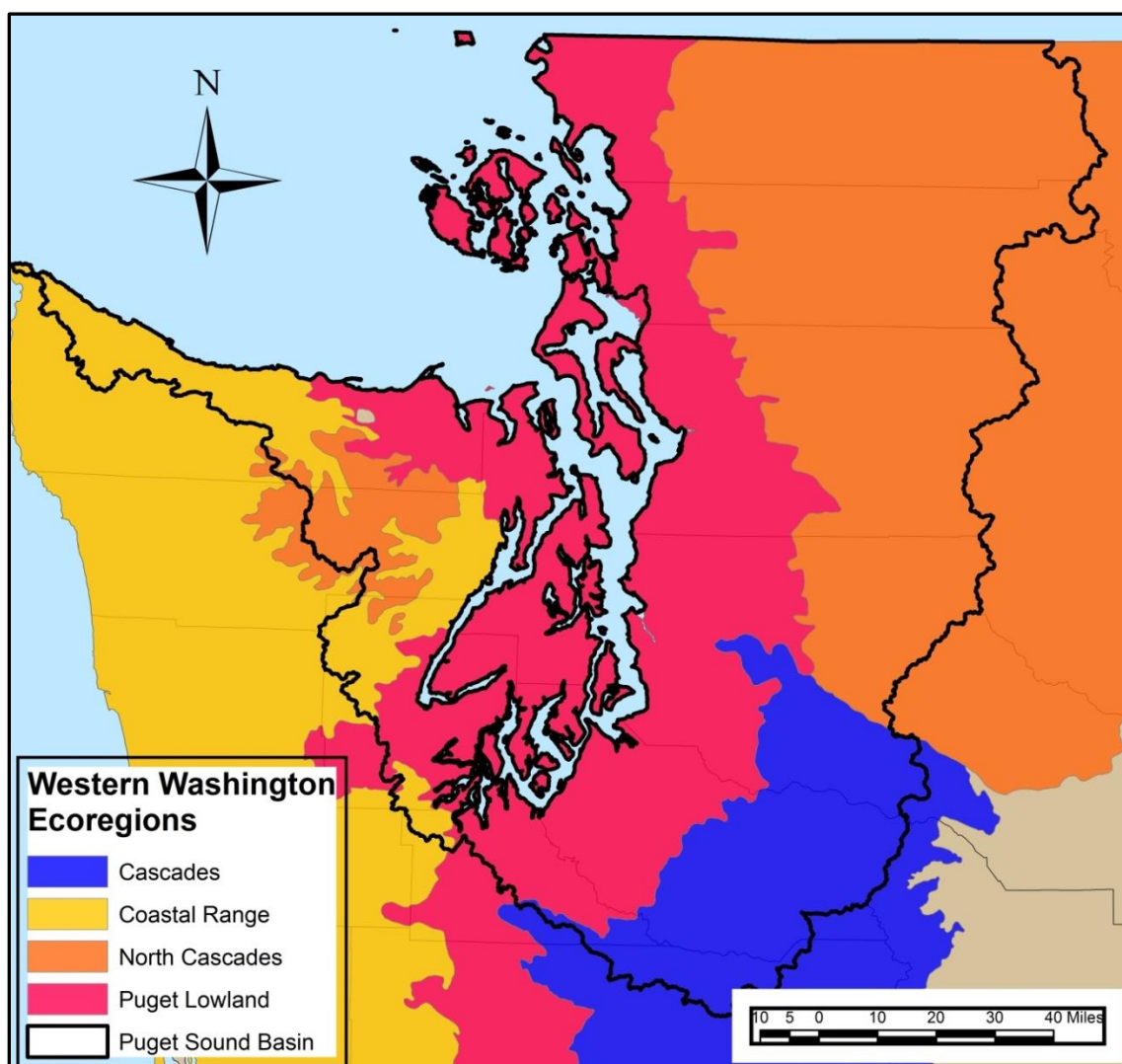


Figure 1. Level III ecoregions of the Puget Sound drainage basin.

Only sites within the Puget Lowland ecoregion (pink) are selected for further consideration in the restoration decision framework.

Site selection was limited to just one ecoregion to ensure similar climatic, physiographic, and geologic conditions and to limit regional variability. Reducing regional variability from natural factors should be helpful down the line when monitoring will attempt to assess whether management and restoration actions are associated with improved biological integrity as measured by B-IBI.

The Puget Lowland ecoregion is centered around Puget Sound and is characterized by a mild maritime climate with annual precipitation averaging 800-900 mm (31.5-35.5 inches). Elevation ranges from sea level to 460 meters (1,509 feet) but is rarely above 160 meters (525 feet) (Franklin and Dyrness 1973). Most non-forestry land development (urban, rural, and agriculture) in the Puget Sound basin is located in the Puget Lowland ecoregion.

- 439 sites considered → 362 are within the Puget Lowland ecoregion

3.3 Sampling History: N>2 & recent *or* N>4

Macroinvertebrate sampling history was taken into consideration including the number of times a site was sampled and when the most recent sample was collected. A site that is sampled one or two times can be scored with the B-IBI, however little is known about the range of natural variability at the site or whether the one or two scores accurately depicts the true biotic integrity. Using a measure of central tendency (e.g. average or median) from multiple samples over several years for a given site allows for increased confidence that the “true” B-IBI score is “fair” and provides variability bounds that will help when it comes time to measure an effect from restoration or management actions. In addition, stream conditions and biological communities can change rapidly in response to human and natural perturbations. As a result, older data may or may not adequately reflect current site conditions. If only older data are available, but they are from many years (e.g., five or more) the increased confidence that the B-IBI score accurately characterizes the site may overcome the lack of recent data.

Sites selected for further consideration had to have

- 1) Three or more years of data with the most recent B-IBI data collected within the last five years (2008-2012) or
- 2) Five or more years of data⁸.

⁸ For sites that only have pre-2008 data, there likely will be a range of landcover change in the intervening years within the contributing watershed. This may be a criterion that is re-visited on a site by site basis when the next step of developing restoration strategies begins. For example, a site that is in a watershed that has seen a large amount of urbanization since the most recent B-IBI sample was collected may not still appropriately be classified as a “fair” site. In such circumstances, the site may be removed from the restoration priority list and all sites ranked lower bump up one place.

For example, if the most recent B-IBI data for a site are from 2007 or earlier, but data includes 5 years of sampling, this site will remain on the list.

Pre-restoration data collection is strongly recommended if restoration/management actions are planned for a site to ensure an accurate assessment of pre-restoration conditions and to improve the likelihood of being able to measure any effect of the action. Pre-restoration monitoring is absolutely essential in cases where B-IBI data from the last 5 years do not exist.

- 362 sites considered → 174 meet sampling history requirements

3.4 Watershed Area: 200-3000 Acres

The upstream contributing watershed area was calculated in ArcGIS for each B-IBI sampling location. This measurement represents the total area drained by any upstream tributaries that feed into the sampling location. Several measures of stream size (e.g., stream order, stream length, watershed area) are highly correlated (Allan 1995) and watershed area was chosen because it is easily and accurately calculated with current GIS tools.

Intermediate sized watersheds (200-3000 acres) were chosen to maximize the potential to identify projects that may be both large enough to be consequential but small enough to be feasible and tractable. The chance that restoration efforts could be undermined or overwhelmed by land cover change on a single parcel is reduced by eliminating small watersheds. In contrast, restoration/management efforts are kept to a more manageable scale while increasing the likelihood of being able to measure an effect of specific projects by eliminating much larger watersheds and focusing on intermediate sized systems.

Another reason to target a smaller range of watershed size is that biological expectations change from headwaters to mouth in stream ecosystems in response to changing physical conditions (Vannote et al. 1980). It follows that even in pristine systems invertebrate communities in headwaters will be different from intermediate sized systems, which will be different from larger rivers. Therefore, one B-IBI scoring system may not be appropriate across stream/watershed sizes and in some regions of the United States separate multimetric indices have been developed for either headwater (e.g., Wachter 2003) or large nonwadeable rivers (e.g., Flotemersch et al. 2006, Lazorchak et al. 2000, Wessell et al. 2008). The existing Puget Lowland B-IBI is typically used to characterize intermediate sized streams.

A minimum watershed area threshold can also help increase the likelihood that perennial flow conditions are met. Macroinvertebrate sample collection is usually conducted between July and September in the Puget Sound region during summer low flow conditions (e.g., Cusimano et al. 2006, King County 2002) when some headwater or intermittent streams may be dry. Invertebrate response to natural drying stressors such as increased water temperatures or decreased dissolved oxygen may translate into low invertebrate

abundance or low biotic metric evaluations (Clarke et al. 2008a, Davis et al. 2003, Delucchi 1988, Feminella 1996, Page et al. 2008). Therefore, B-IBI scores from small headwater streams may not be comparable to more permanent streams.

The size of the watershed needed to generate perennial flow is highly variable in the Pacific Northwest depending on precipitation, topography, surficial and underlying geology and land use. King County (unpublished 2010 draft) evaluated several related studies conducted in Western Washington and Oregon (Konrad 2000, Clarke et al. 2008b, Palmquist 2005, and Jaeger et al. 2007) and recommended a criterion of greater than 100 acres to ensure a “high likelihood” of perennial flows. In a regional study assessing land use effects and regulatory effectiveness on streams King County (2014b) targeted perennial, fish bearing watersheds between 150 and 3118 acres in size. These guidelines were approximated for this project and sites with contributing watershed areas between 200 and 3000 acres were selected for further consideration.

- 174 sites considered → 81 meet watershed area requirements

3.5 Puget Sound Watershed Characterization Water Flow Processes Model

The upstream contributing watersheds for the remaining filtered sites were next run through Ecology’s Puget Sound Watershed Characterization (PSWC) water flow processes model. The water flow model was chosen because of the ecological importance of hydrologic indicators (DeGasperi et al. 2009). This model incorporates hydrography, land cover, precipitation, soils, geology, roads, wetlands, and slope data to assess water delivery, surface storage, and recharge/ discharge.

The PSWC is a regional scale tool that integrates landscape-scale measures of landcover and hydrology in a novel way that other metrics do not capture. The PSWC assessment provides information about the relative value of watersheds for their contributions to essential components of the water flow processes such as delivery, surface storage, groundwater recharge, and discharge. The PSWC assesses the inherent importance of watersheds based on the presence of areas critical to those components of the water flow process such as depressional wetlands (storage) or rain on snow areas (delivery). It also assesses the degree of impact to those critical areas in the contributing watershed, the degradation of which generally accelerates the movement of surface flows downstream. This accelerated delivery increases downstream flooding and erosion and subsequently degrades aquatic habitats over time.

The PSWC can be used to prioritize watersheds to protect or restore (Stanley 2010, Stanley et al. 2012) based upon a combination of the assessments of importance and degradation to create a management matrix (see Figure 2 below). Those watersheds which score highest for importance and lowest for degradation may be best to focus protection measures in. Conversely, those watersheds which are highly important for water flow but also highly degraded should be the focus of active efforts to restore those processes. The

PSWC model is being used in the restoration decision framework to exclude those sites whose watersheds are more likely to present “limiting factors” to restoration at the site and reach scale. These watersheds are less important to water flow processes with fewer features critical to the delivery and movement of water, and are those most degraded by human activities. Consequently, those watersheds which fall into the categories in the bottom right corner of the management matrix (i.e., RD2, RD1, D2, and D1 in Figure 2) were filtered out of consideration.

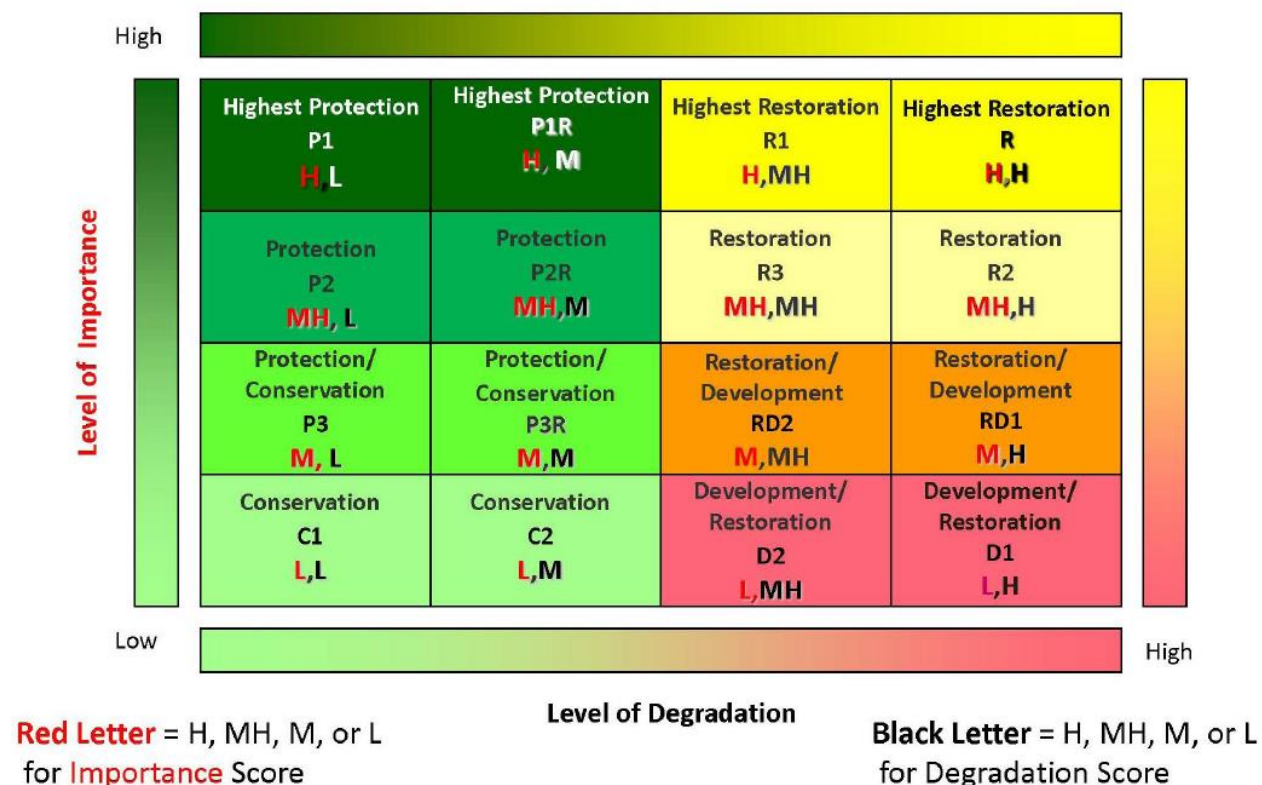


Figure 2. PSWC management matrix.

The PSWC evaluates the relative level of importance and degradation of water flow processes for each watershed. The restoration decision framework excludes watersheds that fall in the bottom quartile (lower right: RD2, RD1, D2, D1) of the management matrix with low importance and high degradation.

- 81 sites considered → 59 meet PSWC filtering criterion

3.6 Filtering Criteria Summary

The criteria introduced so far have all involved defining conditions for “fair” B-IBI sites to ensure that sites selected for restoration activities (1) have minimal inherent variability in response to natural factors, (2) have reliable B-IBI condition categorization (e.g., good data quality), (3) are a size that is tractable, i.e., a scale at which change can be effectively tracked, measured and related to local and watershed scale conditions, and (4) are hydrologically important without already being completely degraded.

4.0 RESTORATION DECISION FRAMEWORK: RANKING CRITERION

With the filtering complete, a single criterion (biological potential) is applied to each site and scored to order and prioritize the remaining sites. This section introduces the concept of biological potential, describes how it is calculated, and ranks the 59 remaining sites.

4.1 Understanding Biological Potential

The plot of the B-IBI against a disturbance gradient such as watershed urbanization for Puget Sound demonstrates a wedge-shaped factor-ceiling relationship (Figure 3). The outer edge or envelope of this wedge is the observed biological potential which describes the existing upper limit of biological condition with increasing urbanization (Paul et al. 2009).

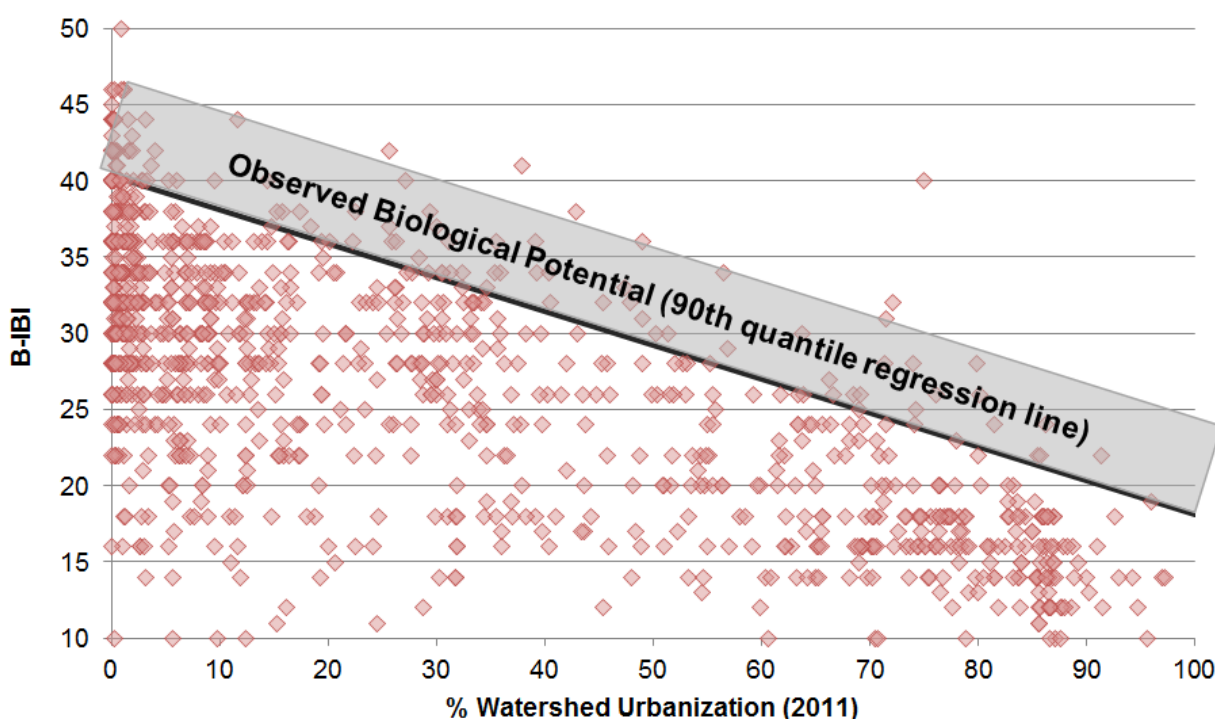


Figure 3. Observed biological potential.

The 90th quantile regression line ($y = 40.308 - 0.222 \cdot x$) of watershed urbanization against the median B-IBI for sites across Puget Sound ($n=1053$) represents the observed biological potential. This line approximates the upper boundary of biological condition that the data indicate is currently attainable given watershed urbanization. When B-IBI scores fall above this line (within and above the gray box) they represent sites performing at or above their potential as predicted by watershed urbanization.

Percent watershed urbanization was calculated for over 1,000 B-IBI sampling sites throughout Puget Sound as the sum of high-, medium-, and low-intensity development

from 2011 C-CAP land cover data. Watershed urbanization was selected as the human disturbance gradient because it has been identified as the primary driver for B-IBI scores in the Puget Sound region and watershed urbanization alone explained as much variability in B-IBI scores as a more complicated multi-disturbance model (Fore et al. 2013). The observed biological potential was calculated by fitting the 90th quantile regression line to the relationship between B-IBI and watershed urbanization:

$$90^{\text{th}} \text{ quantile regression} = \text{"attainable"} \text{ B-IBI} = 40.308 - 0.222 * (\% \text{ Watershed Urbanization})$$

Data points above this line indicate the existing upper limit (top 10%) of scores given the level of watershed urbanization. Sites were scored for biological potential by subtracting the 90th percentile B-IBI score for a given watershed urbanization from the observed score. Sites "over-performing" expectations by exceeding their potential have positive residuals (blue shading, Figure 4). "Under-performing" sites have negative residuals (green shading, Figure 4). Rank ordering of residuals was used to prioritize sites for restoration actions.

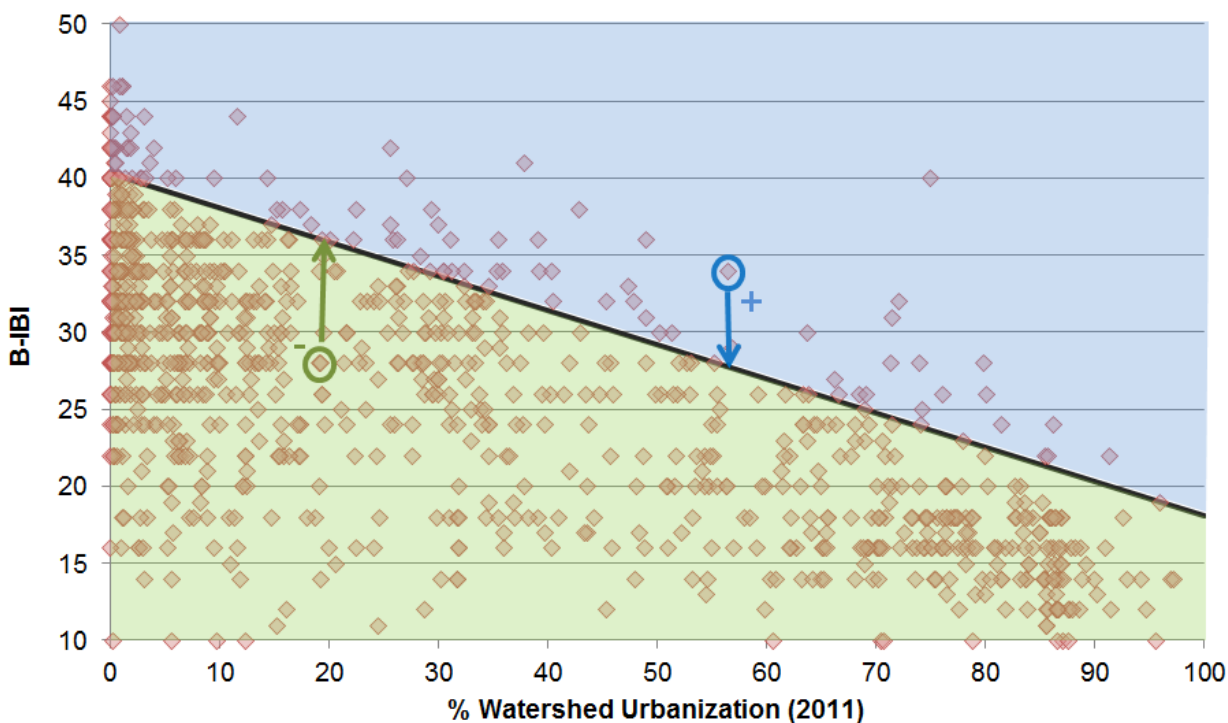


Figure 4. Scoring biological potential.

Sites were scored relative to the biological potential by subtracting the current 90th percentile B-IBI at a given urbanization level (the black line) from the observed score. Sites overperforming expectations (blue shading) have positive residuals and sites below their potential (green shading) have negative residuals. Rank ordering of residuals was used to prioritize sites for restoration actions.

4.2 Ranking Sites Based on Biological Potential

This report focuses on addressing the PSP recovery target of restoring 30 sites and their watersheds from “fair” to “good” B-IBI. Overlaying the scoring categories for “fair” and “good” with the 90th quantile biological potential line can help illustrate which sites are most likely to have their B-IBI scores increased to the “good” range given our current understanding of the relationship between B-IBI and watershed urbanization (Figure 5). B-IBI scores further below the 90th percentile score for their percent urbanization theoretically have the capacity for more biological lift and it seems prudent to allocate limited management resources towards sites with the greatest capacity for improvement. Therefore, the 59 sites that emerged from the filtering steps of the restoration decision framework were placed in rank order based on the calculated residual. In other words, sites with a greater distance below their probable biological potential based on the site’s level of urbanization (larger negative residual) were scored higher for restoration prioritization than sites closer to or already meeting their biological potential.

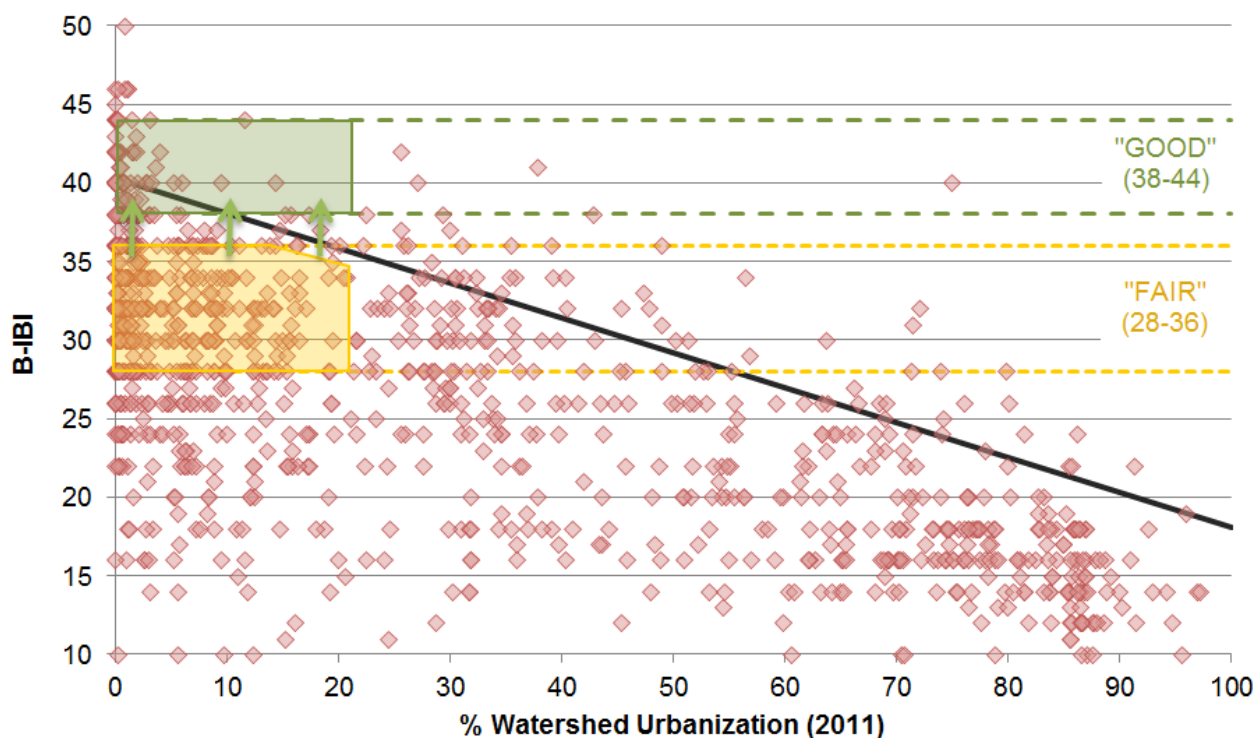


Figure 5. Plot of the biological potential (black 90th quantile regression line) relative to “fair” and “good” B-IBI categories.

Sites falling within the yellow box have the greatest likelihood of successfully increasing B-IBI scores to the “good” category (green box) following management actions.

It is worth noting that sites with high levels of watershed urbanization (greater than 10.4%) are less likely to achieve “good” B-IBI scores based on the relationship between watershed urbanization and B-IBI generated from currently available data. There are

exceptions to this urbanization “rule” (Figure 5) Therefore the decision framework does not include watershed urbanization as a filter to exclude sites with highly urbanized watersheds. However, both the PSWC and the ranking based on biological potential incorporate watershed urbanization and tend to favor sites with relatively low levels of watershed urbanization (Figure 6). Over time as restoration strategies are implemented and monitored, it is conceivable that the biological potential line will shift. The biological potential that is predicted by the equation is derived from the current data and therefore reflects what is known now. Consequently, the equation should be re-calculated and assessed as more data become available.

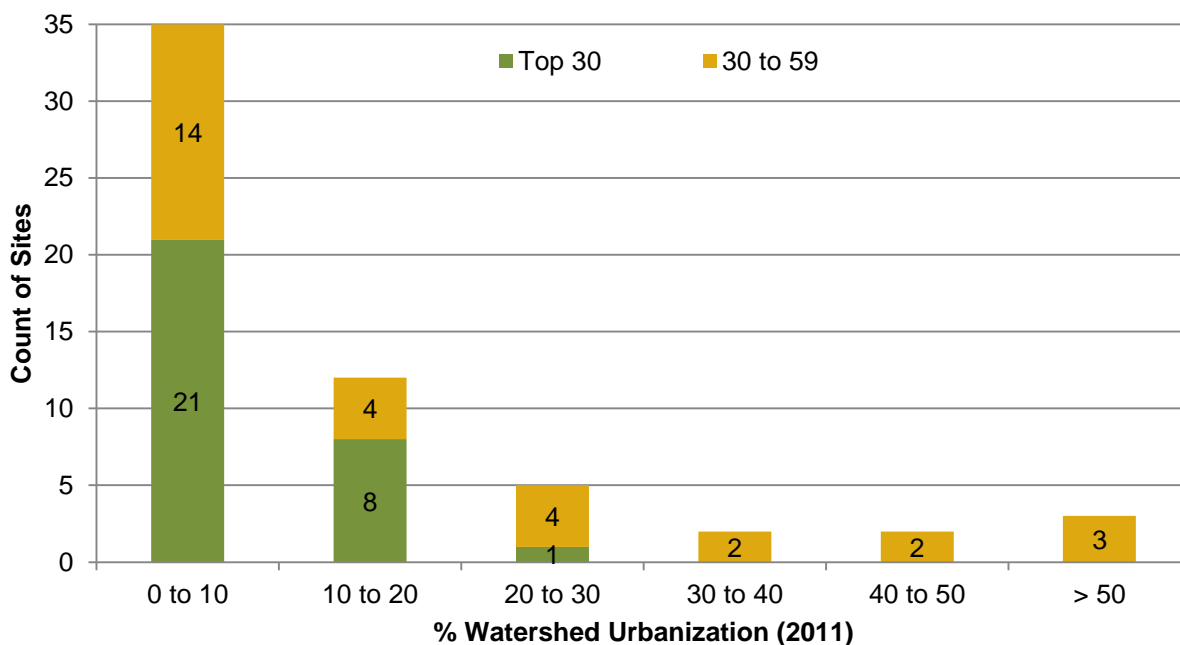


Figure 6. Distribution of selected sites by percent watershed urbanization.

Distribution illustrates that the majority of the top ranked sites (green and yellow) have minimal (<20%) urbanization within their watersheds.

5.0 SITE SELECTION

The criteria described in sections 2 and 3 were applied to the 1053 Puget Sound locations that have been monitored using benthic macroinvertebrates to first reduce the number of sites and then to prioritize the top sites for restoration actions. See Figure 7 for a summary of the filtering steps that reduced the number of sites under consideration from 1053 to 59.

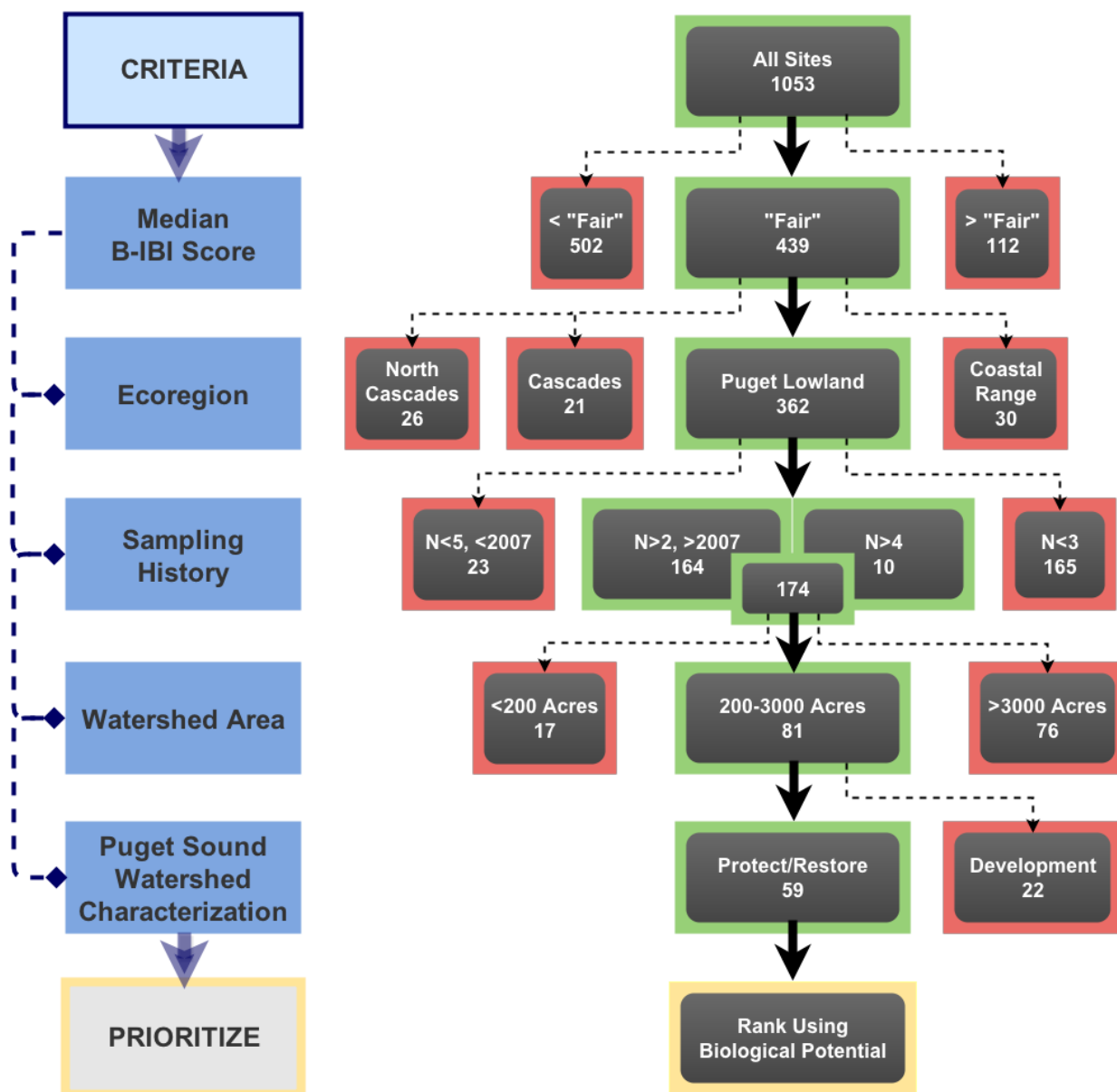


Figure 7. Conceptual diagram of the restoration decision framework.

Criteria were applied in order and resulted in the reduction of sites from 1053 to 59 for further consideration (values indicate the number of sites).

As discussed in section 3, the observed biological potential was used to calculate predicted B-IBI scores for the 59 sites remaining after the filtering criteria were applied. The observed B-IBI score minus the 90th percentile score for the equivalent percent urbanization resulted in residuals ranging from -11.7 to 6.2 (Figure 8). These were put in rank order so that the site with the largest negative residual (e.g., the observed score is the most below its biological potential given its level of watershed urbanization) is ranked #1 and the site with the largest positive residual is ranked #59. With this ranking an initial 30 top priority sites can be identified (Table 2).

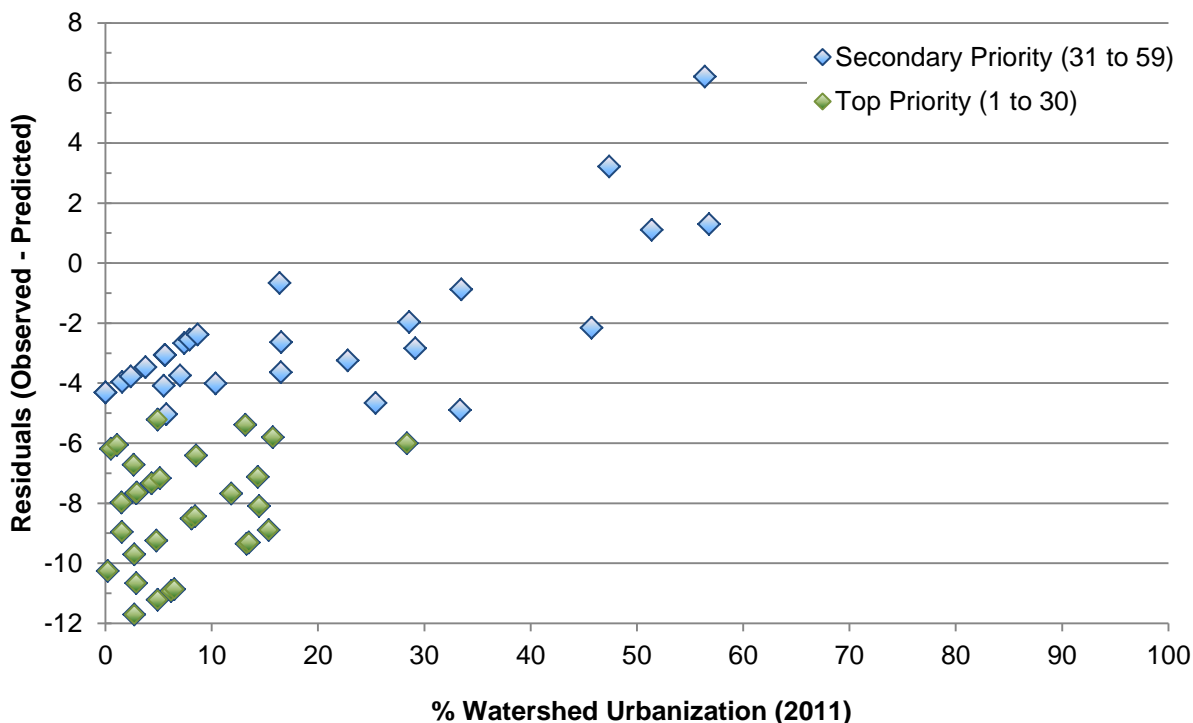


Figure 8. Residuals for the 59 filtered “fair” sites were calculated by subtracting the 90th percentile B-IBI score for a given watershed urbanization from the observed B-IBI score.

The sites were put in rank order so that the largest negative residual is ranked first. This ranking provides the prioritization order for all 59 sites and can be used to identify the top 30.

Table 2. Rank ordered list of the top 59 sites remaining after applying the restoration decision framework. Site information, B-IBI scores, and decision framework criteria are shown.

Rank	ID	Site Code	WRIA	Stream	Agency	Latitude	Longitude	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	Median	Ecoregion	N	N_L5	Samp Hist	WS area	PSWC	BioP	WS Urb%
1	884	KCST-16	15	Stavis Ck.	Kitsap	47.614	-122.875167		24	32	28	24	40									28	Pug Low	5	0	N>4	2116.3	P2	-11.7	2.7
2	354	E2887	9	Tahlequah Ck.	King - Roads	47.334554	-122.508612						22	24	32	34	32	28	24			28	Pug Low	7	3	N>2,>2007	984.1	C1	-11.2	4.9
3	867	KCSSWM-022 - Upper	15	Carpenter Ck. (Kitsap)	Kitsap	47.810435	-122.521057			24	26	28	28	28	30				24	28		28	Pug Low	8	2	N>2,>2007	564.9	P3R	-10.9	6.2
4	883	KCST-17	15	Seabeck Ck.	Kitsap	47.627817	-122.8392		40	30	22	36	26	22								28	Pug Low	6	0	N>4	2946.1	P2R	-10.9	6.5
5	647	BagleyClalCty4.6	18	Bagley Ck.	Clallam	48.064283	-123.324619			28	30					26			30			29	Pug Low	4	1	N>2,>2007	1481.8	C2	-10.7	2.9
6	342	E2153	7	Brockway Ck.	King - Roads	47.529513	-121.802481	14	28		30	28	38	30	22	46	38	34	38			30	Pug Low	11	3	N>2,>2007	1497.6	P3	-10.3	0.2
7	1100	BiBi-034 - Herron Creek	15	Herron Ck.	Pierce	47.271067	-122.805943												30	30	34	30	Pug Low	3	3	N>2,>2007	642.9	P3	-9.7	2.7
8	244	09MID1537	9	Crisp Ck.	King - DNRP	47.28987	-122.058042				34	30		34	30	26	24	30	20	20	26	28	Pug Low	10	5	N>2,>2007	1522.3	P1R	-9.4	13.3
9	896	BiBi-025 - Ray Nash Creek	15	Ray Nash Ck.	Pierce	47.31866	-122.65909		24				34				26	34			28	28	Pug Low	5	3	N>2,>2007	1391.5	R3	-9.3	13.5
10	273	VashJudd	9	Judd Ck.	King - DNRP	47.40993	-122.47088							30	30	30		32	24	32	34	30	Pug Low	7	4	N>2,>2007	2754.6	P3R	-9.2	4.8
11	303	E1105	7	Harris Ck.	King - Roads	47.721954	-121.876792		24	36	38	26	26	32	28	30	32		32			31	Pug Low	10	2	N>2,>2007	759.5	P1	-9.0	1.6
12	1292	KCSSWM-020	15	Big Scandia Ck.	Kitsap	47.7155	-122.6574		22		24								32		40	28	Pug Low	4	2	N>2,>2007	1440.4	R3	-8.9	15.4
13	346	E1031	7	Snoqualmie R. - S Fork Trib	King - Roads	47.464867	-121.758054	14	24	30	30	34	30	22	30	32	28	34	24			30	Pug Low	12	3	N>2,>2007	830.9	P1R	-8.5	8.1
14	908	BiBi-028 - Purdy Creek	15	Purdy Ck. (Burley Lagoon)	Pierce	47.38921	-122.6255			30				36				26		30		30	Pug Low	4	2	N>2,>2007	2314.2	P2R	-8.4	8.4
15	222	09COV1862	9	Rock Ck. Trib (Covington)	King - DNRP	47.317211	-122.00522				20			26	30	28	34	34	22	32		29	Pug Low	8	4	N>2,>2007	659.4	R3	-8.1	14.5
16	500	CAR2B	5	Harvey Ck.	Snohomish	48.25214	-122.13922										32	28	42			32	Pug Low	3	3	N>2,>2007	339.6	P2R	-8.0	1.5
17	501	CAR3A	7	Little Pilchuck Ck. (Snohomish)	Snohomish	48.09226	-122.045304										32	30	28			30	Pug Low	3	3	N>2,>2007	1412.4	P1R	-7.7	11.8
18	523	65B	9	Fisher Ck. (Vashon)	King - DNRP	47.383942	-122.481469										32	30	40	32	24	32	Pug Low	5	5	N>2,>2007	1242.5	C2	-7.7	2.9
19	959	7-981	7	Swartz Lake Ck.	Snohomish	48.068309	-121.953934								32			34	20			32	Pug Low	3	2	N>2,>2007	1845.2	P1	-7.7	3.0
20	880	KCSSWM-031	15	Little Boston	Kitsap	47.85565	-122.5716		34	36	24	32	32						26			32	Pug Low	6	1	N>2,>2007	499.9	P1	-7.3	4.4
21	1099	BiBi-033 - Spiketon Creek	10	Spiketon Ck.	Pierce	47.14929	-122.02613			32			34						26			32	Pug Low	3	1	N>2,>2007	920.9	R1	-7.2	5.1
22	86	BiBi-001 - Artondale Creek	15	Artondale Ck.	Pierce	47.300062	-122.622276		30				32	26	32		26		30		28	30	Pug Low	7	3	N>2,>2007	1644.2	R3	-7.1	14.3
23	272	VashChris	9	Christenson Ck.	King - DNRP	47.40277	-122.51693							28	34	32	22	34	34	26	34	33	Pug Low	8	5	N>2,>2007	500.8	C2	-6.7	2.7
24	962	7-279	7	Ricci Ck.	Snohomish	47.821204	-122.039211								38			32	32			32	Pug Low	3	2	N>2,>2007	2225.7	P2R	-6.4	8.5
25	248	09MID1958	9	Icy Ck.	King - DNRP	47.278886	-121.978571				34	38		38	38	26	44	28	34	26	30	34	Pug Low	10	5	N>2,>2007	253.8	P3	-6.2	0.5
26	260	09NEW2128	9	Newaukum Ck. - N Fork	King - DNRP	47.234245	-121.93519				30	32		36	26	46	38	38	32	30	36	34	Pug Low	10	5	N>2,>2007	1025.0	P1	-6.1	1.1
27	1295	KCSSWM-030	15	Jump Off Ck.	Kitsap	47.8068	-122.6692		30		22									28		28	Pug Low	3	1	N>2,>2007	830.9	R	-6.0	28.4
28	1291	KCSSWM-019	15	Anderson Ck. (Kitsap)	Kitsap	47.5262	-122.6819		28		34	34								24		31	Pug Low	4	1	N>2,>2007	1221.8	P3R	-5.8	15.8
29	1290	KCSSWM-018 - (Gorst Trib)	15	Parish Ck.	Kitsap	47.5284	-122.7142		36		30	32								32		32	Pug Low	4	1	N>2,>2007	1128.9	P3R	-5.4	13.2
30	524	65A	9	Tahlequah Ck.	King - DNRP	47.334583	-122.508608										36	34	36	34	34	34	Pug Low	5	5	N>2,>2007	984.1	C1	-5.2	4.9
31	282	E1078	7	Cherry Ck. - N Fork	King - Roads	47.750501	-121.911981	16	20	34	34		32	36	36	46	42		32			34	Pug Low	10	2	N>2,>2007	1124.9	P2	-5.0	5.7
32	1270	KCSSWM-001 - Lower	15	Barker Ck.	Kitsap	47.6378	-122.6701												30	24	28	28	Pug Low	3	3	N>2,>2007	2512.6	R	-4.9	33.4
33	814	GreenThCo36th	13	Green Cove Ck.	Thurston	47.083383	-122.950408				30	38	40	30	30	28	30					30	Pug Low	7	1	N>2,>2007	1762.5	R1	-4.7	25.4
34	347	E1045	7	Boxley Ck. Trib	King - Roads	47.445891	-121.728739	22	28		36	36	40	32	36	46	38	46	32			36	Pug Low	11	3	N>2,>2007	421.0	P1	-4.3	0.0
35	496	CAR1A	7	Carpenter Ck. (Woods Ck.) Trib	Snohomish	48.01148	-121.958336										36	36	20			36	Pug Low	3	3	N>2,>2007	421.0	C1	-4.3	0.0
36	306	E1139	8	Fifteenmile Ck.	King - Roads	47.483739	-122.029482	22	26	36	38	30	34	40	36	38	42	32	32			35	Pug Low	12	3	N>2,>2007	2984.3	P1	-4.1	5.5
37	876	KCST-7	15	Gamble Ck.	Kitsap	47.776933	-122.594317		26	34	34	34	30									34	Pug Low	5	0	N>4	1512.9	R3	-4.0	10.4
38	156	08ISS4724	8	Carey Ck.	King - DNRP	47.426952	-121.97338					42			38	32	32	38	28	36	36	36	Pug Low	8	5	N>2,>2007	2844.2	P3	-4.0	1.6
39	873	KCSSWM-009	15	Boyce Ck.	Kitsap	47.608833	-122.9098		28	36	40	42	40	36						34		36	Pug Low	7	1	N>2,>2007	1006.6	P1	-3.8	2.4
40	242	09MID1374	9	O'Grady Ck.	King - DNRP	47.275597	-122.088114				30	28		38	38	36	36	34	30	30	38	35	Pug Low	10	5	N>2,>2007	703.0	R2	-3.7	7.0
41	879	KCSSWM-011	15	Little Anderson Ck.	Kitsap	47.655733	-122.755017		28	40		26	34	32						34		33	Pug Low	6	1	N>2,>2007	2276.4	C2	-3.6	16.5
42	348	E1023	7	Clough Ck.	King - Roads	47.473741	-121.78624	20	36		38	44	28	40	30	40	38	32	34			36	Pug Low	11	3	N>2,>2007	1379.7	P1	-3.5	3.8
43	314	E633-CIP-1	8	Rock Ck. (Lower Cedar)	King - Roads	47.379965	-122.017497					20	38		28	38	30	34	26	40		32	Pug Low	8	4	N>2,>2007	1552.1	R1	-3.2	22.8
44	151	08ISS3958	8	Cabin Ck.	King - DNRP	47.519491	-122.038574				42	36		32	30	36	34	38	36	28		36	Pug Low	9	4	N>2,>2007	369.8	P3	-3.1	5.6
45	520	05B	7	Cherry Ck.	King - DNRP	47.740049	-121.941377										40	28	46	36	36	36	Pug Low	5	5	N>2,>2007	924.5	C1	-3.1	5.6
46	153	08ISS4294	8	Fifteenmile Ck.	King - DNRP	47.484906	-122.028632				36			24	40	32	38	38	40	36	28	36	Pug Low	9	5	N>2,>2007	2993.4	P1R	-3.1	5.6
47	947	Stensland Middle	8	Stensland Ck.	King - Roads	47.686092	-122.081153											30	38	32	30	31	Pug Low	4	4	N>2,>2007	306.7	R2	-2.8	29.2
48	320	P325	8	May Ck. (Lake Washington)	King - Roads	47.501068	-122.107952						32	34	36	40	36	36	30			36	Pug Low	7	3	N>2,>2007	456.6	P2	-2.7	7.4
49	502	CAR3C	5	Portage Ck.	Snohomish	48.17619	-122.121975										34	32	36			34	Pug Low	3	3	N>2,>2007	959.2	P3R	-2.6	16.5
50	332	E818	7	Raging R. Trib	King - Roads	47.503829	-121.904076	22	30		34	32	40	28	40	42	42	40	36			36	Pug Low	11	3	N>2,>2007	1595.2	P1R	-2.5	7.9
51	283	E1076	7	Cherry Ck. Trib	King - Roads	47.740329	-121.906761	24	36	28	36	36	42	36	30	40	36	34	38			36	Pug Low	12	3	N>2,>2007	581.6	P2R	-2.4	8.7
52	168	08LAK3879	8	Laughing Jacobs Ck.	King - DNRP	47.56535	-122.045569				28	28		28	28	30	22													

The 59 sites remaining after applying the restoration decision framework are located in eight of the nineteen Puget Sound water resource inventory areas (WRIAs): 5, 7, 8, 9, 10, 13, 15, and 18 (Table 3) and are primarily located in Snohomish, King, Pierce, and Kitsap counties (Table 4, Figure 9). None of the sites prioritized as the top 30 are in WRIA 8 or 13.

Table 3. The WRIA location for the top sites prioritized for restoration strategy development.

WRIA #	WRIA Name	Top 59	Top 30
5	Stillaguamish	2	1
7	Snohomish	14	6
8	Cedar-Sammamish	9	0
9	Duwamish-Green ⁹	11	9
10	Puyallup-White	1	1
13	Deschutes	3	0
15	Kitsap	18	12
18	Elwha-Dungeness	1	1

Table 4. The agency responsible for data collection for the top sites prioritized for restoration strategy development.

Collection Agency	Top 59	Top 30
Clallam County	1	1
King County - DNRP	16	8
King County - Roads	14	4
Kitsap County	14	8
Pierce County	5	5
Snohomish County	6	4
Thurston County	3	0

⁹ For the purposes of salmon conservation planning, Vashon-Maury Island was transferred from WRIA 15 to WRIA 9. Vashon-Maury Island is considered part of WRIA 9 for this project.

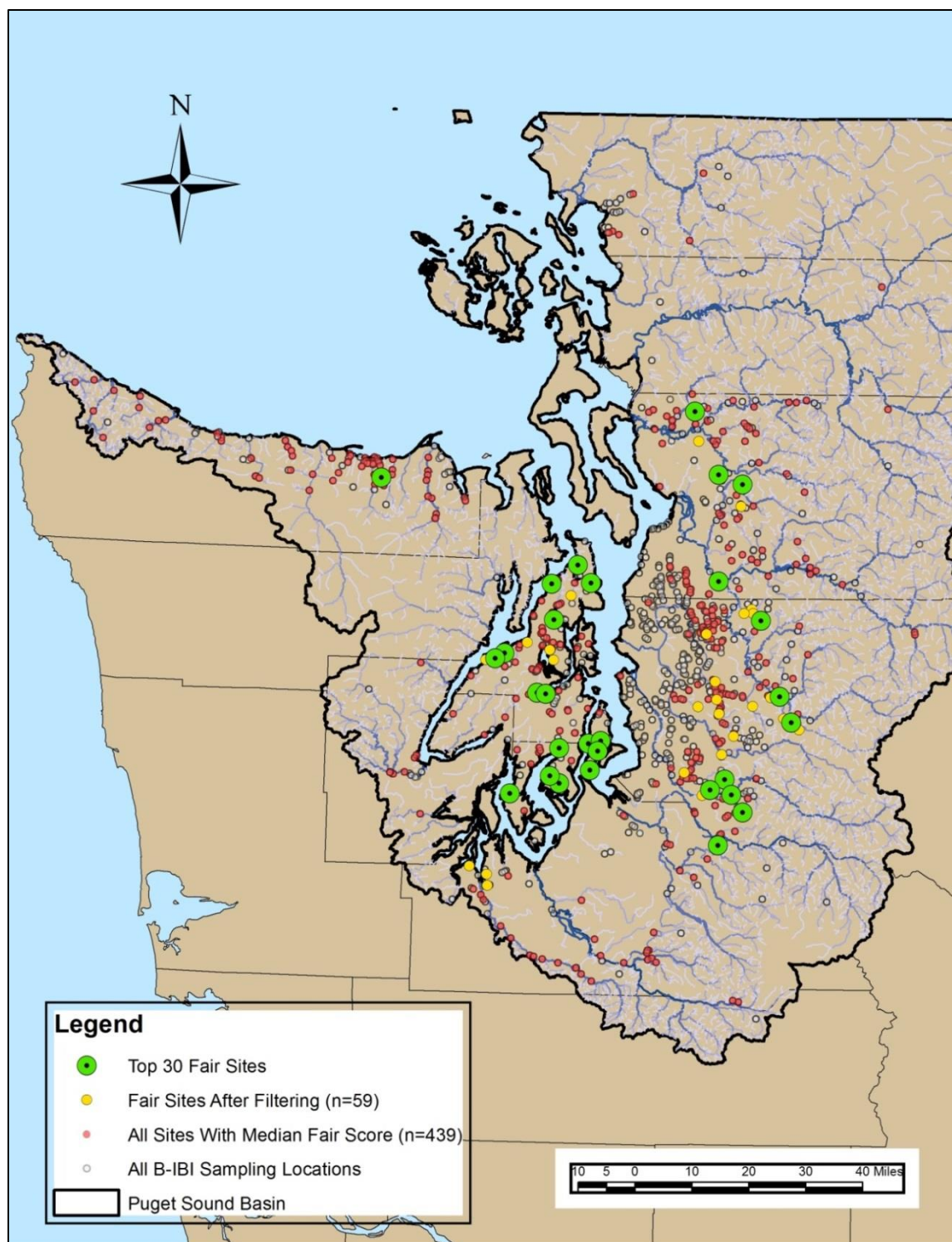


Figure 9. Location of the top 30 “fair” sites (green dots) after applying the restoration decision framework criteria.

The 59 sites sites before biological potential ranking are shown in yellow, all sites with median “fair” scores are shown in red, and all B-IBI sampling locations are shown as hollow circles for context.

6.0 CONCLUSIONS AND NEXT STEPS

The restoration prioritization framework provides an approach for identifying sites for future restoration actions. The decision framework includes criteria that have been identified as being important in recent scientific reviews regarding restoration and allows for a systematic review of sites to maximize potential success. Although more information about the watersheds and the sites themselves would be helpful when prioritizing sites, this framework enables a rapid evaluation of over 1000 sites using readily available desktop data. As additional information from sites becomes available, particularly data that allow measurement of the influence of human and natural disturbances over time, the framework should be expanded and/or modified accordingly. However, until then, the initial framework provides a transparent guide for efficiently identifying where restoration actions, the type and scale of which have yet to be defined, may provide the highest likelihood of meeting the PSP target of improving B-IBI scores from “fair” to “good.”

By applying the current restoration decision framework, 59 sites were identified from 1053, which represent “fair” B-IBI sites with probable improvement potential and that should be considered further for assessing biological effectiveness of restoration actions. Of these, the top 30 sites have been identified based on their potential for biological lift. However, these may not be the final 30 that are ultimately chosen for restoration strategy development. As this project enters the next phase of trying to identify particular stressors and potential restoration strategies on a watershed by watershed basis, it is possible that there may be some sites where appropriate restoration strategies cannot be identified for one reason or another. If this does in fact happen, such sites will be moved to the bottom of the 59-site list and all other sites will move up in priority.

6.1 Other Factors Considered

Numerous additional factors or criteria were considered when developing the restoration decision framework, and any and all information available may inform the development of restoration strategies for the prioritized sites. It was beyond the scope of this project to assemble data at the scale of Puget Sound for some factors such as land ownership or the location for proposed restoration projects. However, these will be considered on a site by site or watershed by watershed basis as stressors are identified and restoration strategies and management actions are considered. Additional pieces of information such as hydrology metrics calculated from gaging data or water quality data are only available at specific locations and may be considered where data are available. Other factors such as connectivity to source invertebrate populations or watershed context (e.g., the condition of the riparian buffer relative to the condition of the whole watershed) were deemed more applicable to identifying potential restoration strategies than as coarse filters with established thresholds to be used in the decision framework that would dictate inclusion or exclusion of sites.

6.2 Next Steps

With the restoration decision framework defined and the top priority sites identified, the next steps include developing restoration strategies and planning level cost estimates for the top 30 “fair” sites and developing potential preservation/conservation strategies and planning level cost estimates for the “excellent” sites. These steps will likely involve (1) identifying what types of restoration actions are possible, and (2) trying to identify key stressors with available desktop information¹⁰ in each watershed that are contributing to low B-IBI scores so that appropriate restoration strategies can be identified. The PSWC and biological potential in the context of individual invertebrate metrics may both prove to have utility in identifying key stressors. Local experts and staff from jurisdictions where these sites are located will be sought to contribute their knowledge and expertise regarding the high priority sites to help identify areas of potential overlap with existing restoration/conservation efforts that could be enhanced (e.g., high priority reaches in the salmon recovery plans), to help understand local conditions and disturbances which may be driving the B-IBI scores, and to initiate engagement with partners who will be critical in restoration implementation. A second stakeholder workshop will be held to provide peer review and input on the draft preservation and restoration strategies.

¹⁰ The scope of work specifically states this project will not include any field work.

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APPENDICES

Appendix A: PSSB Project Web Page

Appendix B: B-IBI10-50 vs. B-IBI0-100

Appendix C: QA/QC of B-IBI Data

Appendix D: B-IBI Biological Condition Categories

Appendix E: QA/QC of Watershed Delineations

Appendix F: Stakeholder Workshop Agenda

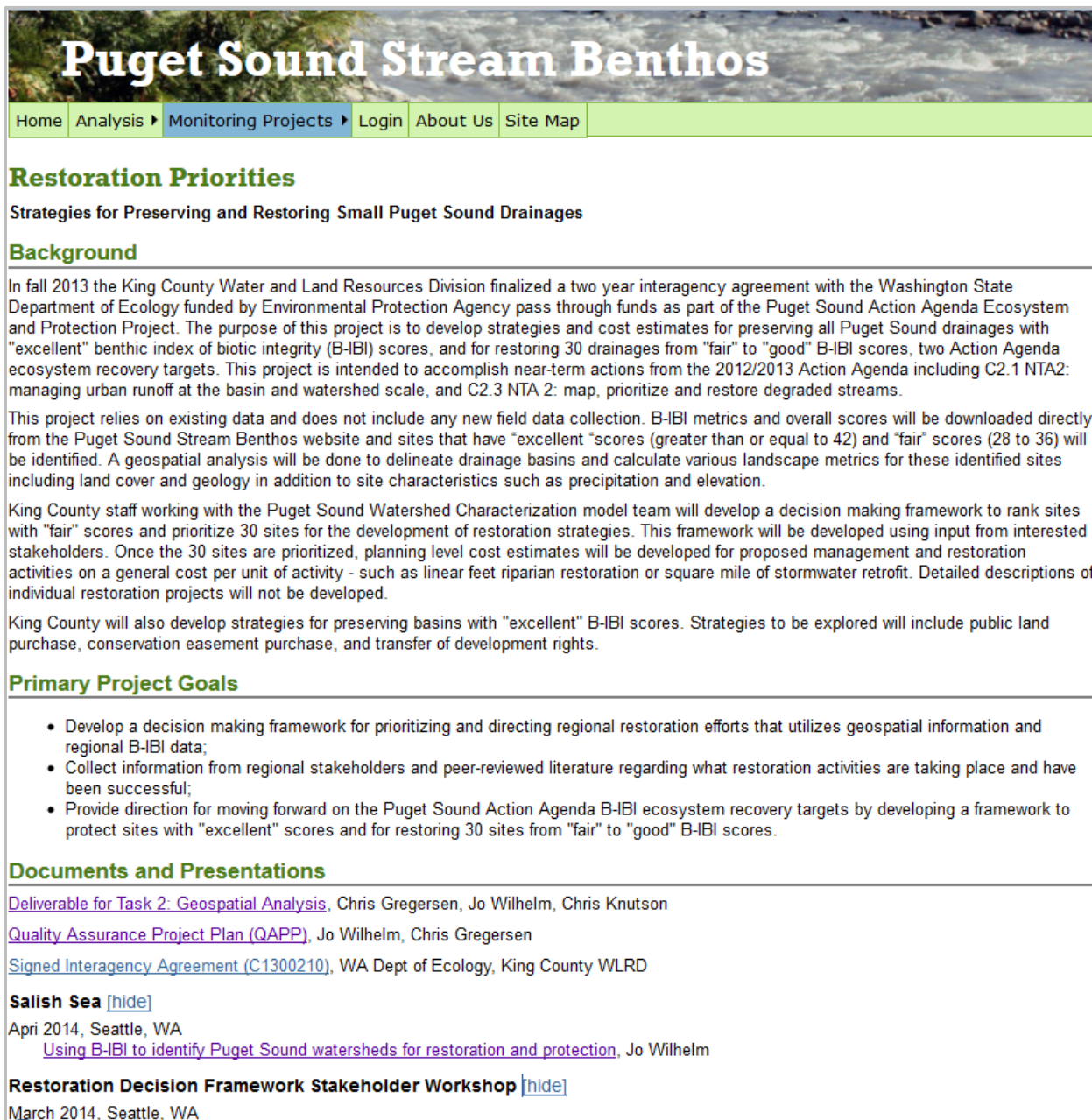
Appendix G: Stakeholder Feedback Exercise

Appendix H: Restoration Literature Consulted

Appendix A: PSSB Project Web Page

Deliverables and presentations related to this project will be posted to the project web page on the Puget Sound Stream Benthos website (Figure A-1):

<http://pugetsoundstreambenthos.org/Projects/Restoration-Priorities-2014.aspx>



The screenshot shows the website for the Puget Sound Stream Benthos project. At the top is a header image of a stream with the title "Puget Sound Stream Benthos" in large white letters. Below the header is a navigation bar with links: Home, Analysis, Monitoring Projects (highlighted), Login, About Us, and Site Map. The main content area is titled "Restoration Priorities" in green. Below this is a sub-header "Strategies for Preserving and Restoring Small Puget Sound Drainages". The "Background" section describes a two-year interagency agreement with the Washington State Department of Ecology to develop strategies and cost estimates for preserving and restoring 30 drainages. It mentions B-IBI scores and ecosystem recovery targets. The "Primary Project Goals" section lists three bullet points: developing a decision-making framework, collecting information from stakeholders, and providing direction for moving forward on the Puget Sound Action Agenda B-IBI ecosystem recovery targets. The "Documents and Presentations" section lists several deliverables and presentations available for download, including a Geospatial Analysis, a Quality Assurance Project Plan (QAPP), a Signed Interagency Agreement, a presentation on the Salish Sea, and a Restoration Decision Framework Stakeholder Workshop.

Puget Sound Stream Benthos

Home Analysis ▶ **Monitoring Projects** ▶ Login About Us Site Map

Restoration Priorities

Strategies for Preserving and Restoring Small Puget Sound Drainages

Background

In fall 2013 the King County Water and Land Resources Division finalized a two year interagency agreement with the Washington State Department of Ecology funded by Environmental Protection Agency pass through funds as part of the Puget Sound Action Agenda Ecosystem and Protection Project. The purpose of this project is to develop strategies and cost estimates for preserving all Puget Sound drainages with "excellent" benthic index of biotic integrity (B-IBI) scores, and for restoring 30 drainages from "fair" to "good" B-IBI scores, two Action Agenda ecosystem recovery targets. This project is intended to accomplish near-term actions from the 2012/2013 Action Agenda including C2.1 NTA2: managing urban runoff at the basin and watershed scale, and C2.3 NTA 2: map, prioritize and restore degraded streams.

This project relies on existing data and does not include any new field data collection. B-IBI metrics and overall scores will be downloaded directly from the Puget Sound Stream Benthos website and sites that have "excellent" scores (greater than or equal to 42) and "fair" scores (28 to 36) will be identified. A geospatial analysis will be done to delineate drainage basins and calculate various landscape metrics for these identified sites including land cover and geology in addition to site characteristics such as precipitation and elevation.

King County staff working with the Puget Sound Watershed Characterization model team will develop a decision making framework to rank sites with "fair" scores and prioritize 30 sites for the development of restoration strategies. This framework will be developed using input from interested stakeholders. Once the 30 sites are prioritized, planning level cost estimates will be developed for proposed management and restoration activities on a general cost per unit of activity - such as linear feet riparian restoration or square mile of stormwater retrofit. Detailed descriptions of individual restoration projects will not be developed.

King County will also develop strategies for preserving basins with "excellent" B-IBI scores. Strategies to be explored will include public land purchase, conservation easement purchase, and transfer of development rights.

Primary Project Goals

- Develop a decision making framework for prioritizing and directing regional restoration efforts that utilizes geospatial information and regional B-IBI data;
- Collect information from regional stakeholders and peer-reviewed literature regarding what restoration activities are taking place and have been successful;
- Provide direction for moving forward on the Puget Sound Action Agenda B-IBI ecosystem recovery targets by developing a framework to protect sites with "excellent" scores and for restoring 30 sites from "fair" to "good" B-IBI scores.

Documents and Presentations

[Deliverable for Task 2: Geospatial Analysis](#), Chris Gregersen, Jo Wilhelm, Chris Knutson

[Quality Assurance Project Plan \(QAPP\)](#), Jo Wilhelm, Chris Gregersen

[Signed Interagency Agreement \(C1300210\)](#), WA Dept of Ecology, King County WLRD

Salish Sea [\[hide\]](#)

Apr 2014, Seattle, WA

[Using B-IBI to identify Puget Sound watersheds for restoration and protection](#), Jo Wilhelm

Restoration Decision Framework Stakeholder Workshop [\[hide\]](#)

March 2014, Seattle, WA

Figure A-1. Screen Capture of the "Restoration Priorities" project page on the PSSB. Presentations and deliverables are available for download and this page will be routinely updated throughout the duration of this project.

Appendix B: B-IBI₁₀₋₅₀ vs. B-IBI₀₋₁₀₀

The justification for deciding to use the 10-50 B-IBI scoring system instead of the recently updated 0-100 scoring system is summarized here.

1. The agreement and scope of work between King County and Ecology specified selecting “fair” sites for restoration based on the original 10-50 scoring system.
2. The PSP Ecosystem Recovery Targets (28-36 for “fair” and > 42 for “excellent” sites) are based on the 10-50 scoring system. There is no timeline for when PSP might evaluate whether their targets are applicable regardless of the scoring system or if the targets need to be modified.
3. While the two scoring systems are highly correlated, “fair” does not mean the same thing in both scoring systems. The distribution of the sites in qualitative condition categories such as “good,” “fair,” “poor,” etc. changes considerably with the new 0-100 scoring system. For example, the majority of sites (~59%) that were “fair” with the 10-50 B-IBI are considered “good” with the 0-100 B-IBI. However, the result of shifting to the 0-100 scoring system for selecting “fair” sites would significantly alter the list of sites that are identified and ranked. The PSP decision to identify “fair” sites using the 10-50 scoring system was informed at least in part by a discussion of the number of sites in King County that were “fair” or below (63%, Wulkan 2011). There was a sense that focusing on “fair” sites would ensure targeting sites that were not terribly degraded (e.g., “poor” or “very poor”) such that restoration could result in measureable improvement in stream condition. Using the 0-100 scoring system to select “fair” sites would select sites that are relatively more degraded (“poor” in the 10-50 B-IBI) and are likely harder to restore.
4. Both the 10-50 and 0-100 B-IBI were presented at the March 2014 stakeholder workshop. The 10-50 scoring system was used to identify which sites met the “fair” criteria, with the 0-100 B-IBI used for calculating the biological potential. This approach addresses the fact that the 10-50 scoring system was referenced in the scope of work and the PSP targets and allows for incorporation of the improved 0-100 B-IBI for other aspects of the project. However, switching between the two B-IBIs caused considerable confusion and it was clear that one scoring system needs to be selected and used throughout the project.
5. While the 0-100 B-IBI has been presented at a number of conferences and stakeholder workshops, there is not yet a final report or publication documenting the recalibration of the B-IBI.

The timing does not mesh well with the deliverable timeline for this project, but eventually the PSP target and future renditions of the restoration decision framework should shift to utilizing the 0-100 B-IBI even though the “fair” condition for the two B-IBIs does not identify the same pool of sites (see item #3 above and Table C-1 below). When the recovery targets are modified to include the new scoring system, rather than specifying that 30 “fair” sites be improved to “good,” it may be more appropriate to target improvement for 30 sites

at any condition category by 20% (the equivalent of going from one condition category to another on the 0-100 B-IBI). This would entail using all sites and applying the framework to identify which sites have the greatest potential for recovery rather than selecting only “fair” sites as a starting point. However, if the target for improvement continues to focus on “fair” sites it will be straightforward to re-run sites through the existing restoration decision framework changing only the identification of “fair” sites based on the 0-100 B-IBI instead of the 10-50 B-IBI.

Table C-1. 0-100 B-IBI condition category for the top priority restoration sites. Per the first filtering criterion, all top priority sites are “fair” using the 10-50 B-IBI.

0-100 B-IBI Category	Top 30	Top 59
“Poor”	1	1
“Fair”	20	27
“Good”	9	31

Appendix C: QA/QC of B-IBI Data

B-IBI scores were downloaded from the PSSB on November 18, 2013 for this project using the “Metric by Year” download option. Some site duplication was present in the data. If these duplicates were not addressed, some sites would be erroneously removed from consideration based on sampling history that does not accurately reflect the number of times a site was sampled. The following quality assurance/quality control (QA/QC) steps were taken after data download and importation into Excel to identify and merge duplicate site data:

1. **Identify and merge site ID duplicates.** Site ID is a unique number assigned by the PSSB to each site. However, some sites are assigned to multiple projects often in different years. The B-IBI data for a site ID represented in multiple projects are downloaded into multiple rows representing each project. These multiple rows were consolidated so that each site ID only has one row of data.
2. **Identify and merge site code duplicates.** Site code is defined by a project steward for each agency with data in the PSSB. There are a few cases where sites initially sampled by one agency were taken over by another agency. For example, from 2009 to 2013 the King County WRIA 8 sampling project took over several regional sentinel sites previously sampled by Ecology. The B-IBI data for a site code representing different agencies are downloaded into multiple rows representing each agency. These multiple rows were confirmed to be from the same site and were consolidated so that each site code only has one row of data¹¹.

Identify latitude/longitude duplicates and merge if appropriate. Latitude and longitude for each site location are reported in decimal degrees to at least 6 decimal places. Several sites had identical latitude/longitude locations and were investigated more closely¹². It appears that some project stewards have created new site codes for sites that are very proximate and it is necessary to contact each project steward to determine if the sites are indeed the same¹³. To minimize time consuming outreach, only the sites that would emerge from the filtering criteria described in this report were investigated further. Per communication with Jennifer Oden of Snohomish County, two sites on Ricci Creek (site codes “ricci” and “7-279”) and two sites on Swartz Lake Creek (site codes “swlkr” and “7-981”) were deemed to represent one site on each of the creeks. Once these multiple rows were confirmed to be from the same site, the rows were consolidated.

¹¹ There was one case where the same site code was sampled in 2011 and 2012. In both cases, the sample that was collected earlier in the calendar year was selected to be the “official” B-IBI score. The latter sample results could be influenced by the previous sampling activity and stream disruption.

¹² Sites that were close, but not exact matches were assumed to be unique and were not further evaluated. However, latitude/longitude duplicates to fewer decimal places (e.g., 3 or 4) or a GIS buffering exercise may reveal additional sites with data effectively describing the same location.

¹³ It is possible that very proximate sites may be up and downstream of a restoration action or paired on the mainstem and mouth of a tributary and are intentionally set up as separate sites because they are measuring different conditions. In other cases, staff turnover or the creation of a new sampling design may explain why new site codes were created for what could effectively be considered the same site.

Appendix D: B-IBI Biological Condition Categories

The B-IBI scoring system is a quantitative method for determining and comparing the biological condition of streams. The B-IBI is composed of 10 metrics and each individual metric is given a score of 1, 3, or 5, with higher numbers given to conditions representative of streams unaltered by anthropogenic influence. These metrics are then added together for the single, integrated overall B-IBI score ranging from 10 to 50 which fall in one of five biological condition classes (Table D-1).

Table D-1. Five classes of biological condition categories modified from Karr et al. (1986) by Morley (2000).

Biological Condition	Description	B-IBI Range
Excellent	Comparable to least disturbed reference condition; overall high taxa diversity, particularly of mayflies, stoneflies, caddis flies, long-lived, clinger, and intolerant taxa. Relative abundance of predators high.	46-50
Good	Slightly divergent from least disturbed condition; absence of some long-lived and intolerant taxa; slight decline in richness of mayflies, stoneflies, and caddis flies; proportion of tolerant taxa increases	38-44
Fair	Total taxa richness reduced – particularly intolerant, long-lived, stonefly, and clinger taxa; relative abundance of predators declines; proportion of tolerant taxa continues to increase	28-36
Poor	Overall taxa diversity depressed; proportion of predators greatly reduced as is long-lived taxa richness; few stoneflies or intolerant taxa present; dominance by three most abundant taxa often very high	18-26
Very Poor	Overall taxa diversity very low and dominated by a few highly tolerant taxa; mayfly, stonefly, caddis fly, clinger, long-lived, and intolerant taxa largely absent; relative abundance of predators very low	10-16

The PSP freshwater macroinvertebrate target specifies that 100 percent of Puget Sound lowland stream drainage areas monitored with baseline B-IBI scores of 42-46 or higher retain these “excellent” scores. Therefore, the term “excellent” for the purposes of this project extends from 42 to 50 and includes part of the B-IBI “good” condition class.

Appendix E: QA/QC of Watershed Delineations

Basins for contributing watersheds were delineated automatically based on the pour point of the basin and the topology of the watershed (see methods in Leinenbach 2011a, 2011b and King County 2013). For the most part this methodology produces accurate basins, though occasionally erroneous boundaries are produced that render the delineated basin unusable. Because of this, all the basins were QA/QC'd to check for proper delineation and to make sure the pour point of the basin aligned with the sampling location. 1,125 basins were assessed, and of these a total of 72 were removed from further consideration due to one of the errors listed below¹⁴. Therefore, the restoration decision framework was applied to the remaining 1,053 basins.

Several delineation errors were identified during the QA/QC process including the following:

- Point used for delineation not in proper location. Occasionally the point used to delineate the basin was in the wrong location, which would cause the delineation to follow that point as if it were on a stream when in fact it wasn't (Figure E-1). These errors generally resulted in basins that were often much smaller than the actual basin. Basins were delineated in a manner that snapped them to the nearest NHD stream; however, if the point used for delineation was not in the correct location this often produced an erroneous basin.

¹⁴ Only four of the 72 basins with delineation errors were sites that met the filter conditions (e.g., median "fair" B-IBI scores within the Puget Lowland ecoregion with appropriate sampling history and basins areas between 200 and 3000 acres) and would have been run through the Puget Sound Watershed Characterization model. These four basins included Deep and Stonequarry creeks in the Green Duwamish basin and Walsh Lake diversion and a Cottage Lake Creek tributary in the Cedar/Sammamish basin.

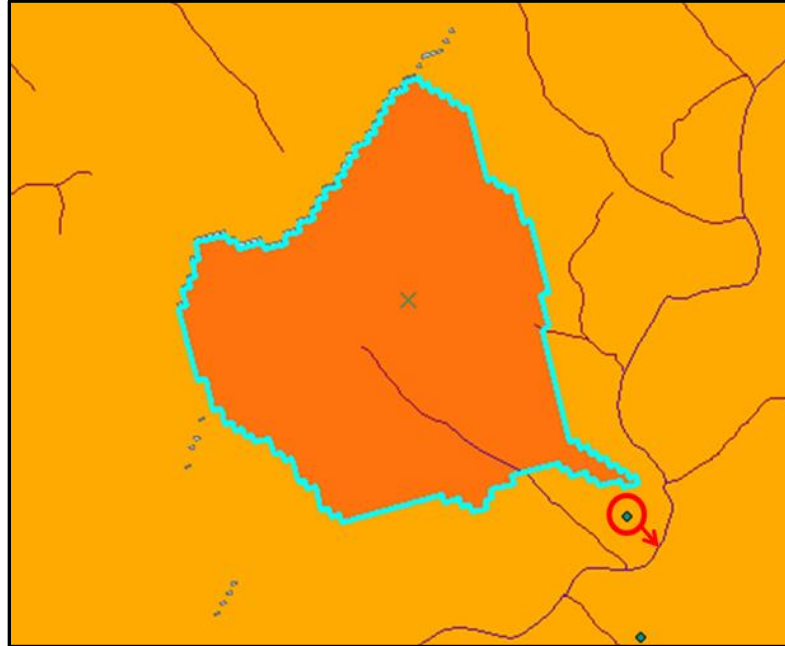


Figure E-1. Example of a delineated basin where the pour point was not in the correct location resulting in an erroneous delineation. In this example, the point should have snapped to the stream (red arrow), which then would have allowed accurate delineation.

- Improper watershed delineated. In this situation, points used for delineation were in close proximity to a tributary stream and as a result the automated delineation was done in error for the wrong basin, or just for a tributary of the basin (Figure E-2). These resulted in basins that were either outside of the actual basin, only a portion of the actual basin, or much larger than the actual basin.

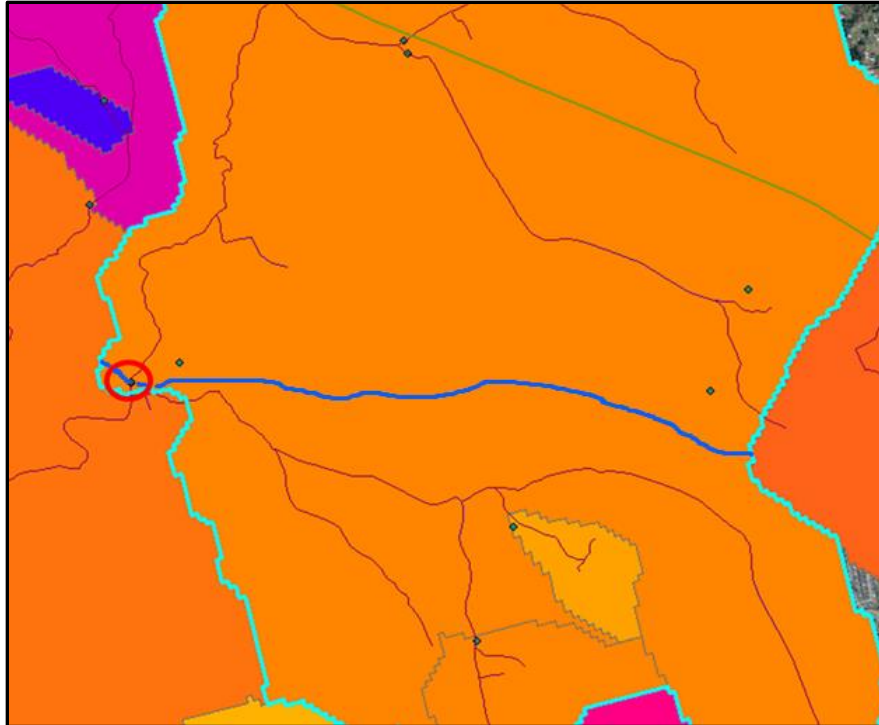


Figure E-2. Example of a delineated basin where the pour point was erroneously located downstream of a tributary confluence resulting in an inaccurately large basin delineation. The pour point should have been upstream of the tributary confluence on the north tributary, which would have resulted in a basin about half the size. The horizontal blue line represents an approximation of the southern extent of the correctly delineated basin.

- Delineated boundary error. Due to general mapping errors or areas with flat topology that are difficult to delineate, many basins had erroneous boundaries that were improperly delineated for unknown reasons (Figure E-3).

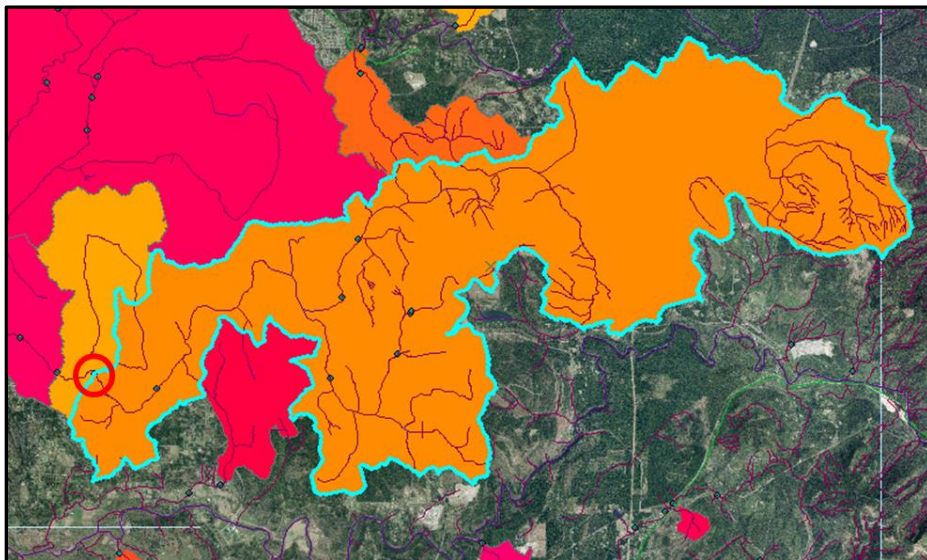


Figure E-3. Example of a delineated basin where the stream layer used for the delineation seems to be the source of error. The basin highlighted with a turquoise outline includes an area at the upstream extent that is not hydrologically connected to the rest of the basin and this area should have been omitted from the basin delineation.

During the QA/QC process, basins were checked in several ways. First, the sampling point location was checked to confirm the point corresponded to the pour point of the delineated watershed. Next, the basin was checked against the most recent ortho imagery, topography, and the national hydraulic dataset stream layer. This visual check was done to confirm that the stream and all tributaries were included within the delineated basin while also making sure no outside streams or portions of other basins were included.

For small tributaries and large tracts of basins without prominent topology or defined streams, it was occasionally difficult to be positive that the delineated basin was correct. Because basins were delineated with the best available data, areas that were unclear were considered to be properly delineated. Basin delineations were only considered erroneous and therefore omitted from future consideration if there was clear evidence that the basin was improperly delineated.

Appendix F: Stakeholder Workshop Agenda

B-IBI Restoration Priorities Stakeholder Workshop

King Street Center, Seattle 1-4 pm

March 19, 2014

Objective & Agenda: Introduce this project to regional stakeholders and solicit feedback on criteria for the restoration decision framework.

1:00 - 1:20	Introduction and Overview <ul style="list-style-type: none">• grant objectives and timeline• criteria and approach	<i>Jo Wilhelm</i>
1:20 - 1:35	Regional Roundtable <ul style="list-style-type: none">• introductions from Stakeholders – one person from each agency	<i>Stakeholders</i>
1:35 - 2:05	Puget Sound Watershed Characterization Model <ul style="list-style-type: none">• handout provided	<i>Colin Hume</i>
2:05 - 2:20	Break	
2:20 - 3:35	Decision Making Framework Discussion <ul style="list-style-type: none">• handout provided	<i>Jo Wilhelm</i> <i>Chris Knutson</i> <i>Chris Gregersen</i> <i>Kate Macneale</i>
3:35 - 3:45	Stakeholders Vote	<i>Debra Bouchard</i>
3:45 - 4:00	Next Steps	<i>Jo Wilhelm</i>

Appendix G: Stakeholder Feedback Exercise

We asked participants to weigh in on which criteria they deemed the most important by placing dots in one of the eleven criteria presented. Participants added a twelfth category related to possible restoration actions. Each attendee was given 12 dots to distribute based on their best professional judgment. This feedback (Table G-1) was integral in developing the final restoration decision framework.

Table G-1. Criteria presented for consideration in the restoration decision framework. Workshop participants voted for different criteria with each attendee given 12 dots to represent what they think are the most important factors.

Factor/Criteria	Description of filtering or ranking options presented	# dots
Puget Sound Watershed Characterization Model	Utilize the water flow processes model to either calculate and ranking importance minus degradation or use the protection/restoration management matrix.	25
Watershed Area	Filtering for sites that have contributing watersheds between 200 and 3000 acres.	7
Mean B-IBI	Filtering for sites that have a mean "Fair" score. Median was discussed as more suitable and will likely be used.	25
Sampling History	Filtering for sites that have a long sampling record ($N \geq 5$) if they have not been sampled in recent years (since 2008).	12
Threatened Fish	Ranking sites based on the presence of threatened fish (bull trout, Chinook, steelhead).	6
% Natural Buffer	Sites with >50% natural landcover in the buffer score higher. "Natural" includes forest, shrub, wetland, and grass landcover.	12
% Urbanization	Ranking sites according to % watershed urbanization (0-10%, 10-20%, 20-30%, >30%).	10
Watershed Context	Using a combination of % natural buffer and % urbanization to rank sites and provide a site-specific watershed context.	38
Urban Growth Area	Ranking sites according to whether the site is within the UGA, the watershed is within the UGA, or neither.	6
Biological potential	Using the relationship between watershed urbanization and B-IBI scores to determine how far a site is from its biological potential.	49
Connectivity	Sites with intact natural habitat that can serve as a source population for aerial and aquatic dispersal would score higher than those that don't have source populations	22
Other	What restoration actions are possible for the site	70

TOTAL VOTES CAST 282

TOTAL VOTES POSSIBLE (not counting presenters) 432

Appendix H: Restoration Literature Consulted

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